2025 BENCHMARKING FORUM

ASHRAE Introductions

- Presentation will be recorded and circulated.
- Emily Hoffman, NYC Department of Buildings
- Linda Tam, NYC Department of Buildings
- Gabriella Scott, Con Edison
- James MacMartin, National Grid
- Justin Bulova, NYC Accelerator
- James Henderson, NYC Sustainability Help Center
- DOB Closing

DEPARTMENT OF BUILDINGS

2025 ANNUAL BENCHMARKING FORUM

presented by Linda Tam





LL97 TIMELINE

For Filing Extensions and Submitting Compliance Reports

Grace periods & extensions apply to LL88



Building

LOCAL LAW 84 REPORTING PROCESS



Pay filing fee – LL97 or LL88

LL84 service provider added to BEAM Share property information with NYC Data transfer email confirmation

Data transfers to BEAM nightly

Data transfers to BEAM nightly

ESPM Property Data Administrator email address MUST be associated with owner or owner's rep

2025 BENCHMARKING - HIGH-LEVEL CHANGES

- Deadline for ALL 3 sustainability laws is May 1, 2025
 - LL84, LL88 & LL97
 - Applicable grace periods and extensions
- RDP review of ESPM data is required for benchmarking LL97 properties
- New coordination required between building owner, owner's rep and service provider(s)

2025 BENCHMARKING - MAJOR CHANGES IN ESPM

- **1. Share Request** is required instead of the template approach that has been used the last 10+ years for benchmarking.
- 2. Strict formatting on BBL and BIN. No dashes, spaces, etc.
- 3. ESPM Property Data Administrator email must be an active email address associated with the BUILDING OWNER. Such owner email address is subject to validation by DOB.
 - Other professionals, including owner's representatives and service providers, must be added to an account later by the building owner.
 - If your account is already created on ESPM it is recommended that the email be changed to the owners.
- 4. BIN level information with specific building details is required for LL97.

BENCHMARKING AND ENERGY GRADING REQUIREMENT

- LL84 2025 Covered Buildings List (CBL) will be available at <u>www.nyc.gov/NYCBenchmarking</u> soon.
- Benchmarking and Energy Grading requirement are communicated by the NYC Department of Finance (DOF) via quarterly tax bills mailed to the owner's mailing address (also publicly available at DOF <u>www.nyc.gov/nycproperty</u>).
 - Covered Buildings
 - a building that exceeds **25,000** gross square feet
 - two or more buildings on the same tax lot that together exceed 100,000 gross square feet
 - two or more buildings held in the condominium form of ownership that are governed by the same board of managers and that together exceed 100,000 gross square feet
- The first benchmarking deadline for covered properties' energy and water usage 2024 calendar year data is May 1, 2025.

REPORTING METHOD CHANGES

- Previously the annual benchmarking reports were submitted to the City by accessing the reporting template on the <u>www.nyc.gov/NYCbenchmarking</u>.
- Starting 2025, the reporting template will no longer be used.
- The City will receive the benchmarking data through <u>Energy Star Portfolio</u> <u>Manager (ESPM)</u> by property sharing.
- The user must connect and share their properties with the City through ESPM.
 - Building Energy Analysis Manager (BEAM) account is required for LL97 Compliance Reports.
- Once this process is completed, the City will receive the property's benchmarking data. Benchmarking data is transferred on a nightly basis.
- To ensure that your property meets the benchmarking requirements, please share your property with the City in ESPM at least 15 business days prior to the May 1 deadline.
- Issues with the property sharing, email <u>sustainability@buildings.nyc.gov</u>.

PROPERTY SHARING

Part 1: Connect with NYC DOB on ENERGY STAR Portfolio Manager (ESPM)

- ESPM User Guide (pg 27)
- **1**. Log in to your **<u>ESPM</u>** account.
- 2. Click on "Contacts" in the upper right corner. Click on "Add New Contacts/Connections"
- **3.** Enter "NYCGOVLL84" as the username and search. Click "Connect".
- 4. Once your connection request is accepted, you will receive an email with the subject "Account Share Accepted." This email will prompt you to move on to Part 2 and will contain the same instructions listed in the next slide.

Contacts Organizations	
Contacts Organizations	
Search existing contacts Q	Add New Contacts/Connections

Search Results

Your Search Cr	iteria	(a) City of New York (NYCGOVLL84) Department of Buildings with City of New York	Connect
Name:		14 < Page 1 of 1 20 V	1 - 1 of 1
Organization:			
Username:	NYCGOVLL84		
Email Address:		3	

PROPERTY SHARING

Part 2: Share your property: ESPM User Guide (pg 28)

Sharing your account does not mean that you are finished submitting energy use data. Now that your account is connected, the next step is to share your property.

- 1. Go to the "Sharing" tab in Portfolio Manager.
- 2. Click "Share (or Edit Access to) a property".
- 3. Select your properties and click "Apply Selection".

Please note: If you are sharing a campus with multiple buildings, share both the campus and the individual buildings within the campus.

- 4. Under "Select People (Accounts)" click/highlight "NYCGOVLL84" as the recipient.
- 5. Under "Choose Permissions" select "Personalized Sharing & Exchange Data ("Custom Orders")" and click "Continue".
- 6. In the "Sharing" tab, select "Read Only Access" and "Exchange Data" for each property. A pop-up window will appear. Specify data attributes and permissions for each property.
 - Select "Read Only Access" for "Property Information" and "All Meter Information."
 - Select "None" for "Goals, Improvements, & Checklists" and "Recognition".
 - Select "No" for "Share Forward"
- 7. Click "Apply Selections & Authorize Exchange".
- 8. Once you've completed Exchange Data access for each property, click "Share Property(ies)". DOB will then need to approve your share request.
- 9. You will receive a confirmation email within an hour once the property share request has been accepted. If you do not receive an email, please check your "spam" or "junk" folder.



Share (or Edit Access to) Properties

Sometimes its really important to be able to share your property with someone else. Maybe they need to help monitor your property, enter energy information (perhaps automatically) or process applications for recognition. If this sounds like what you need, start out by selecting the property(les) that you'd like to share and who you'd like to share with them. If you have already shared properties, you can also use this form to edit people's access to your properties.



build safe live safe

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BENCHMARKING - DOB DATA QUALITY REVIEW

All benchmarking data are reviewed for completeness and accuracy:

- Review the property's data in ESPM.
- If the data is insufficient, you will receive an email(s) asking you to review your data and correct the error(s) before the quarterly deadline.
 - -Benchmarking deadlines are 5/1, 8/1, 11/1, and 2/1.
- Failure to correct the data in ESPM may result in a violation.
- Assistance with benchmarking tasks is available via the NYC Sustainability Help Center Monday through Friday, 9 am – 5 pm by phone 212-566-5584 or by email <u>Help@NYCsustainability.org</u>.

1. Standard ID – City/Town: NYC Borough, Block and Lot (BBL)

- As it appears on the LL84 Covered Buildings List, the BBL must be in 10-digit number format including any leading zeros for the block and lot with no symbols.
- Manhattan = 1, Bronx = 2, Brooklyn = 3, Queens = 4, Staten Island = 5
- A correct BBL entry for a building in Queens, with Block: 234, and Lot: 6, would be entered in the NYC Borough, Block and Lot (BBL) field as: 4002340006.

Standard IDs

Campuses:

- Use semi-colon (;) as the separator.
- Example: 4002340056;4002340057;4002340058
- 2. Standard ID Other: NYC Building Identification Number (BIN)
 - 7-digit number format (4079215).
 - Search by BBL on <u>DOB BIS</u> and verify on <u>LL97 CBL</u>.

Campuses:

- Use semi-colon (;) as the separator.
- Example: 4079215;4079216;4079217
- **3.** Number of Buildings data must not be missing or entered as zero.
 - Campuses: Number of buildings must be consistent with number of BINs listed on the parent property.

benchmarking laws. If your property is covered by a benchmarking law FAQ if you need help finding your Standard ID.	v, you probably need to fill this in. See <u>this</u>
Standard ID - City/Town: NYC Borough, Block and Lot (BBL)	✓ ID: 4002340056
Standard ID - County/District:	✓ ID:
Standard ID - State/Province:	▼ ID:
Standard ID - Other: NYC Building Identification Number (BIN)	✓ ID: 4079215;4079211
	- Add Another

Standard IDs are typically used in data collection, including by most state and local governments

• Street Address: Search the BBL or BIN on DOB BIS <u>www.nyc.gob/BIS</u> and use the main address in ESPM.

Property Search Complaints / Violations Applications Boiler Search Gas Service Power Authorizations Elevator Devices Cranes & Derricks								
Search by Property								
House No: Street: GO								
2 Manhattan V Block: 274 Lot: 6 GO								
3 Building Identification Number (BIN): GO								
Browse Block and Lot								
4 Pick a Borough ♥ Block: Lot (optional): GO								
NYC Department of Buildings								
Property Profile Overview								
134 MADISON STREET MANHATTAN 10002 BIN# 1079605								
MABISON STREET 132 - 142 Health Area : 7800 Tax Block : 274 MECHANICS ALLEY NO NUMBER Census Tract : 8 Tax Lot : 6 Community Board : 103 Condo : NO								
View DCP Addresses Browse Block								

About Your Property	
Name:	*
Country:	* United States
Street Address:	* 134 MADISON STREET
City/Municipality:	* NEW YORK
County:	
State/Province:	* New York
Postal Code:	* 10002

- 4. 1 RCNY §103-06: Gross Floor Area (GFA) the total number of square feet measured between the exterior surfaces of the enclosing fixed walls. It includes vent shafts, elevator shafts, flues, pipe shafts, vertical ducts, stairwells, light wells, basement space, mechanical/electrical rooms, and interior parking. It excludes unroofed courtyards and unroofed light wells. For atria, gross floor area only includes the area of atrium floors. For tenant spaces, interior demising.
- Whole building GFA may not be the same as Gross Square Feet (GSF).

- Article 320 guide

 Additional property type GFA breakdown for LL97 reporting may be entered in the BEAM reporting portal.

GROSS FLOOR AREA (GFA)

- Specific documentation that the reporting RDP uses to verify GFA is at the RDP's discretion
- The RDP's verification method must align with the required reporting granularity
 - If property type granularity changes, the GFA determination approach should be adjusted accordingly
- Documentation should be preserved for at least three years and made available to DOB upon request, but does not have to be submitted with the compliance report

5. Property Type –

- Must be reported in accordance with LL84, not LL97.
 - Single Primary Property type eligible for an **ENERGY STAR score** that is over 50% of the building.
 - Combine all property types less 5,000 sq ft with the primary property type.
 - **NOTE:** If your property is subject to LL97, additional property types associated with your building may be entered in BEAM reporting portal, not ESPM.
- Must not be selected as "Other Other" or "Mixed Use Property"; find the closest match to your property type.



6. Number of units (Multifamily Housing) – must not be zero, "Not Available", or include decimals.

- 7. Standalone Property -
- For a single building (BIN) on a single BBL only.
- Standalone property submissions will <u>not</u> be accepted for:
 - A single BBL with multiple BINs
 - Multiple BBLs with multiple BINs
- For lot discrepancies, email <u>sustainability@buildings.nyc.gov</u>.

BENCHMARKING - DOB DATA QUALITY REVIEW

8. Campuses – Single BBL with multiple BINs and multiple BBLs with multiple BINs must be reported as a campus.

Parent property

- Standard IDs: Must include all the child properties' BBLs and BINs.
 - Semi-colon (;) to separate the BBLs and BINs in standard ID fields.
 - No spaces or other symbols in the standard ID fields.
- All child properties' data must be aggregated on the parent level.
 - Energy and water usage, GFA, number of buildings, number of active meters, etc.

Child property

- One BIN per child property with the specific building details.
 - Building's GFA and Property Use for each BIN.

One BBL with multiples BINs

Portfolio Manager Property ID	Property Name	Portfolio Manager Parent Property ID	Parent Property Name	Standard ID - City/Town ID	NYC Building Identification Number (BIN)
33941880	Parent Property	33941880	Parent Property	3001230001	3697552;3697553
33941892	Child Property 1	33941880	Parent Property	3001230001	3697552
33941893	Child Property 2	33941880	Parent Property	3001230001	3697553

Multiple BBLs with multiples BINs

Portfolio Manager Property ID	Property Name	Portfolio Manager Parent Property ID	Parent Property Name	Standard ID - City/Town ID	NYC Building Identification Number (BIN)
				3001230001;	3697552;3697553
33941880	Parent Property	33941880	Parent Property	3001230002	;3697554
33941892	Child Property 1	33941880	Parent Property	3001230001	3697552
33941893	Child Property 2	33941880	Parent Property	3001230001	3697553
33941894	Child Property 3	33941880	Parent Property	3001230002	3697554

- 9. Site Energy Use (kBtu) data should not be missing or entered as zero.
- Site EUI (kBtu/sq. ft.) data should not be missing, entered as zero, less than 5, or greater than 1,000 kBtu/sq ft.
- **11.** Source EUI (kBtu/sq. ft.) data should not be missing, entered as zero, less than 5, or greater than 1,000 kBtu/sq ft.
- **12.** Metered Areas (Energy and Water) data should account for the total energy consumption of the property (Whole Property).
- **13.** Municipally Supplied Potable Water Total Use (All Meter Types) (kgal) data should not be missing or entered as zero.
- **14.** Number of Active Energy Meters Total should be the same as <u>Active Energy</u> <u>Meters - Used to Compute Metrics.</u>
- **15.** Last Modified By (All Meters) Recommended to get automated energy consumption directly from the utilities.

BENCHMARKING - VIOLATIONS

Noncompliant properties may be subject to benchmark violations:

- Mail A notice of violation is mailed to the building owner's address listed in the Department of Finance's records.
 - Make sure the mailing information is up-to-date with the DOF or correct it at <u>www.nyc.gov/changemailingaddress</u>.
- DOB NOW For violations issued on or after 12/02/24, search your property profile for existing violations on the DOB NOW website at <u>www.nyc.gov/DOBNOW</u>.
- Building Information System (BIS) For violations issued prior to 12/02/24, search your property profile for existing violations on the DOB BIS website at <u>www.nyc.gov/BIS</u>.

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Penalty – \$500 per benchmarking violation (issued up to four times per year).

BENCHMARKING - VIOLATION CHALLENGE

As of **December 2, 2024**, benchmarking violation challenge request forms are no longer accepted by email to <u>sustainability@buildings.nyc.gov</u>.

Submit a challenge in DOB NOW Portal at <u>www.nyc.gov/dobnow</u> within 30 days from the violation postmark date:

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- Login to DOB NOW at <u>www.nyc.gov/dobnow</u>
- Select DOB NOW: Safety and then Violations.
- Select +Challenge Request and then Benchmarking LL84.
- Enter the violation number and select Search.
- Select the violation and click +Add.
- Enter the required information and then select Save.
- Upload the supporting documentation on the Documents tab.
- Complete the Statements & Signature section and Save the application.
- Select the Submit button.



BENCHMARKING - CBL LISTING CHALLENGE

- If your building is erroneously listed on the Covered Buildings List, contact the DOF at <u>sustainablebuildings@finance.nyc.gov</u>.
- Include in your email:
 - Ownership: contact name, email address and/or telephone number
 - borough, block, and lot number of the building
 - Square footage or the number of buildings on the tax lot
- Violation(s) will remain open/continue to accumulate while the Department of Finance decides on this matter.

BENCHMARKING - VIOLATION PAYMENT

To pay a benchmarking violation issued on or after 12/02/24:

- Login to DOB NOW at <u>www.nyc.gov/dobnow</u>
- Select DOB NOW: Safety and then Violations.
- Select +Violation Payments and then Benchmarking.
- Enter the violation number and select Search.
- Select the violation and click +Add.
- Complete the Statements & Signature section.
- Select Proceed to Pay \$500.

S/	Violation Pa	yments, Civil Penalt	y Waiver Requests and Energy	/ Grade Violation Cl	hallenge _{Welcome,}
^	+ Violations Payments	+ Civil Penalty Waiver	+ Energy Grade Violation Payment	+ Challenge Request	Search Violations
=	Benchmarking	ts - Fle	avators		
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	Facades				
	Parking Structures				
	Structurally Compromise	ed Buildings			

- Payments made by eCheck take <u>up to 10 business days</u> to be processed, violations are automatically dismissed after the check is cleared.
- Payments made by credit card are processed immediately (2% charge applied)
- To check the violation status visit DOB NOW at <u>www.nyc.gov/dobnow</u>.

BENCHMARKING - VIOLATION PAYMENT

- To pay a benchmarking violation issued prior to 12/02/24:
 - 1. Log into eFiling at <u>www.nyc.gov/dobefiling</u>. If you need to create an eFiling account, visit <u>www.nyc.gov/dobnowtips</u>.
 - 2. Select Express Cashier Payments and Benchmark Violation Penalty Payment.
- Payments made by eCheck take up to 10 business days to be processed, violations are automatically dismissed after the check is cleared.
- Payments made by credit card are processed immediately (2% charge applied).
- To check the violation status visit DOB Building Information System (BIS): www.nyc.gov/BIS.

ADDITIONAL INFORMATION

- <u>Benchmarking Violation Civil Penalty Payments and Challenge Requests</u>
 <u>Launch in DOB NOW: Safety</u> service notice is on <u>DOB Service Updates</u> page.
- ESPM User Guide is available on LL97 Greenhouse Gas Emissions Reduction webpage at <u>www.nyc.gov/LL97</u>
- For more information on LL84 / 133, please visit: www.nyc.gov/NYCbenchmarking

LL33 / 95 – ENERGY GRADING

Building Energy Efficiency Rating Labels

ENERGY GRADING

 Owners of buildings listed on <u>LL84 2025 Covered Buildings List</u> must obtain and display a Building Energy Efficiency Rating label within October 1-31, 2025.

The label includes a 1-100 ENERGY STAR Score and corresponding letter grade.

BUILDING ENERGY EFFICIENCY RATIN

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Energy Grade Scale

- **A**: 85–100
- **B**: 70–84
- **C**: 55–69
- **D**: 1–54
- F: For buildings that didn't submit required benchmarking data by May 1st deadline
- N: For buildings exempted from benchmarking or not covered by the Energy Star program



ENERGY GRADING COMPLIANCE STEPS

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- Submit benchmarking data by May 1st of each year.
- Download the Energy Efficiency Rating Label (available on DOB NOW public portal at <u>www.nyc.gov/dobnow</u> on October 1st of each year).
 - Owner's Attestation: DOB NOW Email confirmation is the proof of compliance.
- Print and display the label in a conspicuous location near each public entrance by October 31st of each year.
- Failure to download, print and timely display the label results in a violation (\$1,250 penalty).



ENERGY GRADE LABEL DOWNLOAD ISSUES

- Use Google Chrome browser for best results.
- Enable the Pop-up Function.
- Do not enter leading zeroes before Block and Lot Number.
- Download label for all available BINs listed.
- Check if the lot number on CBL matches the lot number in DOB NOW.
 - Buildings with recent lot changes: Check all associated lots and BINs.
- Send an email regarding Energy Efficiency Rating label download issues to <u>sustainability@buildings.nyc.gov</u> during the month of October.

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ENERGY GRADING VIOLATION CHALLENGE

Submit a challenge in DOB NOW Portal at <u>www.nyc.gov/dobnow</u> within 30 days from the violation postmark date:

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- Login to DOB NOW at <u>www.nyc.gov/dobnow</u>
- Select DOB NOW: Safety and then Violations.
- Select +Challenge Request and then Energy Grade LL33.
- Enter the violation number and select Search.
- Select the violation and click +Add.
- Enter the required information and then select Save.
- Upload the supporting documentation.
- Complete the Statements & Signature section and Save the application.
- Select the Submit button.

ENERGY GRADING VIOLATION PAYMEN

- Login to DOB NOW at <u>www.nyc.gov/dobnow</u>
- Select DOB NOW: Safety and then Violations.
- Select +Energy Grade Violation Payment.
- Enter the violation number and select Search.
- Select the violation and click +Add.
- Complete the Statements & Signature section.
- Select Proceed to Pay \$1,250

S	Violation Payments, Civil Penalty Waiver Requests and Energy Grade Violation Challenge _{Welcome} , SAFETY Requests							
+ Violations Payments + Civil Penalty Waiver + Energy Grade Violation Payment + Challenge Request					Search Violations			
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	Actions Tracking Numb		ber	Viola	ation Number	Transaction Statu		

- Payments made by eCheck take up to <u>10 business days</u> to be processed, violations are automatically dismissed after the check is cleared.
- Payments made by credit card are processed <u>immediately</u> (2% charge applied)
- To check the violation status visit DOB NOW: <u>www.nyc.gov/dobnow</u>

ADDITIONAL INFORMATION

Detailed Energy Grade Violation Challenge and payment instructions are available at DOB NOW: Safety - Local Law 33 of 2018

For the more information on the Local Law 33 / 95 visit <u>LL33 - Frequently</u> <u>Asked Questions</u> available at <u>Energy Grading (LL33)</u> webpage.

BENCHMARKING ASSISTANCE

 The New York City Sustainability Help Center Email: Help@NYCsustainability.org
 Phone: (212) 566-5584

ESPM Training / ENERGY STAR Portfolio Manager Support

The U.S. Environmental Protection Agency (EPA) offers a range of courses and webinars that will train you in how to use Portfolio Manager via https://www.energystar.gov/buildings/training

Department of Buildings

Email: sustainability@buildings.nyc.gov

2025 Benchmarking Forum

- Gabriella Scott, Con Edison
- James MacMartin, National Grid
- Justin Bulova, NYC Accelerator
- James Henderson, NYC Sustainability Help Center
- DOB Closing



Building Energy Usage Portal

March 5, 2025.


Agenda

01 BEUP overview

- 02 Understanding your Data
- 03 Support for On Hold Properties
- 04 Benchmarking a Campus
- 05 Splitting Consumption by BIN
- 06 Where to find Support



An Overview of the Building Energy Usage Portal

buildingenergyusage.conEd.com

ConEdison	Building	g Energy	Usage Portal		Home R	leports Properties	& User Nome			
Home > Energy Eff	iciency Benchmarking Po	rtal > Manage P	roperties							
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123456789	3		K Home > Energy Efficiency Benchn	arking Portal > Request New Authoriza	tion					
987654321	7 Property									
123456789	3	10	Request New Auth	orization						
987654321	7 Property	U	This is where you put the buil	ding you want to authorize and រូ	get the data to sub	mit it. Add properties	on the left and review add	ed propertie:	s on the right	i.
123456789	7 Service A	\ddress -								
967054321	3		1 Add Proper	ties		2 Rev	iew Added Prop	erties		
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	Property II	D O Sei	Add properties by account n	umber, block, and lot.		click the x icon	to remove the property fro	om your prop	perties to sub	mit.
	123456789	1 W	Enter Account Number							
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Easier to Navigate – New Look and Feel

Automated Uploads to Energy Star Portfolio Manager

Use of AMI data, Wherever Possible

Data Transparency and Reporting

More Precise Estimation Methodology

Automation of Customer Authorization Process

BEUP Dashboard



Adding a Property: Self Requestor



Adding a Property: Authorized Requestor



Property / Meter Reports: Property Report

									2) Contact	t Us 🗢 Language
	ConEdison Build	ding Energy Usage Portal					Properties	Data	Support	음 Test User
operty Reports,	Home > Report: Property Meter Report									Requestor ID: 111
ı by Property Type tfolio Manager	Property Details	巜 🖻 Property Reports 🖗	Meter Reports							
rty ID. You may	Search	Test Property, BRO	NX, NY, US							
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ConEdison Orange & Rockland

Property / Meter Reports: Meter Report

										l Contact	t Us 🗢 Language
	@cc	onEdison Build	ding Energy Use	age Portal				Properties	Data	Support	A Test User
For Meter Reports, there is	Home > R	eport: Property Meter Report									Requestor ID: 1111
button to narrow down results even further. After entering filter criteria, select Apply Filters to		Property Reports	Meter Reports	s ed consumption at a yearly and monthly level at a per meter	basis. Select the Year drop down to s	ee your data for a different year.					
update results	Last * Inc	Upload Date will reflect the date that it dicates that the listed consumption dat vice Year 2024 ~	he data was sent to Energy	Star Portfolio Manager. If your Last Upload Date reflects "N/	A", your property has either not been	shared or there has been an issue when we have a	tempted to send consumption to the p	roperty and meter to Energ	yy Star Portfolio Manager.		
	M	eter Details									
	s	earch		垚 Filter							Download
		Property Name 🌣	Property ID 🗘	Service Address 🛇	Service Type 🗘 🛛 Ser	vice Class 🗧 Meter Name 🗘	Numb	er of Accounts 🗘	Consumption	Contair	ns Estimate 🗘
	-	 Test Property 	49429851	Test Property	E 001	Test Street/E/001/BRC	NX (N/A) 38		109896.28 kWh	No	
		Monthly Consumption D	ata								
		From Date	To Date	Number of Physical Meters		Consumption	Contains Estimate		Last Upload [Date	
		01/01/2024	01/31/2024	38		6400.27 kWh	No		N/A		
		02/01/2024	02/29/2024	38		6194.32 kWh	No		N/A		
		03/01/2024	03/31/2024	38		6336.24 kWh	No		N/A		
		04/01/2024	04/30/2024	38		6394.3 kWh	No		N/A		

Portfolio Manager Connection





Portfolio Manager Connection

For Shared Properties, you can easily see when consumption was last sent for each property, the date range that consumption was sent for, and when your consumption is next scheduled to be sent to Energy Star Portfolio Manager.

Please note that there is an approximate **2-month** delay in monthly consumption exports to Energy Star Portfolio Manager – e.g, in March 2025, you will start to see consumption for January 2025.



Understanding Your Data

Estimated Data

- Estimates in consumption data are common and most often are not replaced with actual data
 - A small missing interval causes an entire month to be labeled as "estimated"
- Estimates cannot be manually updated in BEUP or ESPM
- BEUP will track if the aggregated consumption shared has estimates. Once actual data is available, BEUP will automatically update the estimated values in ESPM on a bi-weekly basis.
- Customers are automatically notified via email when estimates are updated. In most cases, estimates never get updated.

Consumption	Contains Estimate
59.78 thm *	Yes
58.95 thm *	Yes

Reasons for Estimates:

- Meter communication errors
- Gaps in interval reads
- Issues accessing the meters
- Customer specific way of reporting meter selfreads
- Missing Bills
- Customer is awaiting approval or has been approved for an external assistance program

Understanding Your Data AMI vs Billing Data

- The Building Energy Usage Portal utilizes **Advanced Metering Infrastructure (AMI) data** which is more granular, more accurate, and closer to the source.
- A key benefit of using AMI data is that it accurately reflects the delivered energy in the time it was used, whereas billing data is a proration.
- AMI data is collated by calendar month, while billing data starts and ends on "trip date" which is not often tied to the first day of the month.
- Occasionally, customer bills may be held or changed for reasons not related to metering (e.g. bill dispute or re-bill) while AMI data does not change.

If you notice differences between your data in BEUP and your bills, do not be alarmed - AMI data is the most accurate source of truth for consumption



Support for On Hold Properties

- BEUP data is automatically available for ESPM shared properties on the LL97/LL84 CBLs (Covered Buildings Lists).
- Properties not on a CBL or those that do not pass the 4/50 check will show 'On Hold' status in BEUP and will not have consumption available immediately.
- If your property shows as On Hold in the portal, please complete a <u>Letter of Authorization form</u> found on the Con Edison benchmarking webpage and email it to <u>citybenchmarking@conEd.com</u>.
- For properties which meet our checks, we will enable benchmarking for these properties and consumption will be available within 2 weeks.

ConEdison AUTHORIZATION FORM FOR AGGREGATED ENERGY CONSUMPTION DATA Please complete and sign this form to authorize Consolidated Edison Company of New York, Inc. ("Con Edison") to provide the Authorized Representative listed below with access to aggregated energy consumption data for the service address(es) listed below. This form will remain as valid and effective authorization unless and until you or your successor revoke this authorization as provided Reason for requesting aggregated energy consumption data: Check all that Apply: Local Law 84 Local Law 87 Other: ACCOUNT INFORMATION (AS IT APPEARS ON THE CUSTOMER'S UTILITY BILL 15 Digit Common Area Name on Account Service Address 7 Digit BIN* Account # *BIN: Building Identification Number – Available on the Department of Buildings Websit AUTHORIZED REPRESENTATIV Individual Nam CUSTOMER SIGNATURI Customer Signature: Print Name and Title **Building Owner Name/Prope** Management Group Email Address Date The above-listed customer for the above-listed service address(es) hereby authorizes Con Edison to provide the above-listed Authorized Representative with access to any and all aggregated energy consumption data with respect to such service address(es). This data will be made available by Con Edison for the purpose of the customer complying with NYC's Local Law 84 or Local Law 87 or identifying potential and actual energy savings resulting from services that may be offered by the Authorized Representative. Aggregated energy consumption data for such service address(es) will be accessible by the above-listed Authorized Representative unless and until the customer or its successor delivers to Con Edison a signed written letter revoking the authorization granted hereby at the following address: Con Edison Energy Efficiency and Demand Management Department, 4 Irving Place - 10th

THE AUTHORIZATION PROVIDED BY THIS FORM WILL REMAIN VALID AND EFFECTIVE UNLESS AND UNTIL THE CUSTOMER OR ITS SUCCESSOR DELIVERS TO CON EDISON A SIGNED WRITTEN LETTER OF REVOCATION AS PROVIDED HEREIN

Attention: Department Manager

Benchmarking a Campus



- For guidance on benchmarking a campus in ESPM, please refer to the DOB guide here: <u>https://www.nyc.gov/assets/buildings/pdf/benchma</u> <u>rking_campus.pdf</u>
- Many campuses use Registered Design Professionals to assist in benchmarking complex properties. Listings of Design Professionals can be found on <u>www.nyc.gov</u>
- If you have not previously benchmarked your campus, as a first step, check if your property is listed within the latest LL84/LL97 CBL
 - If not on the CBL, please add the property to BEUP and send an email to <u>citybenchmarking@coned.com</u> with the property details for our team to enable consumption.

Reporting Consumption by BIN

- BEUP aggregates data by BBL for all active properties. However, the DOB requires reporting on a BIN level for LL97.
- For >80% properties on the CBL, there is a 1:1 BBL to BIN relationship. Therefore, no further action is required.
- Splitting BBL data across BINs requires creating one property per BIN in ESPM and grouping consumption by service address.

How can	I split my BBL's aggregated consumption by BIN?	
 Your paggreg 	roperty's BBL (Borough Block Lot) may span across a single BIN (Building Identification Number). If so, you do not need to split gated consumption as the same consumption values will apply for both your property's BBL and BIN.	
If your	property's BBL spans across multiple BINS, you can split consumption across the different BINS. To do so,	
•	Navigate to the Property/Meter Reports page from the Data tab and download a CSV file of your property's consumption for the year(s) required.	
•	Group consumption by the service address as shown in the meter name. For example, consumption for Meter 123 STREET/E/009/BOROUGH will be categorized with all meters at 123 STREET. This indicates these meters are for the same service address, therefore, share the same BIN.	
•	For guidance on complex property metering/sub-metering layouts, please contact the NYC Sustainability Help Center or the NYC Department of Buildings.	

Please refer to the BEUP FAQ on splitting consumption by BIN for a detailed breakdown of the process.

For more complex metering layouts, please contact the NYC Sustainability Help Center or speak to a Registered Design Professional (RDP) listed at <u>www.nyc.gov</u>

Support

Navigate to the Support tab from the menu to view Frequently Asked Questions, the BEUP User Guide, General Guides and Contact Information.

			ථ Contac	tUs 🖓 Lang
conEdison Building Energy Usage Portal	Properties	Data	Support	Å Test
> Support				Requestor I
How can we help?				
eference our FAQs, User Guides, and Contact Information to find support.				
Frequently Asked Questions (FAQs)				
Why might I be getting property share errors and how do I correct them?			~	-
Why is a property "On-Hold" and not actively sharing aggregated consumption with Portfolio Manager?			~	•
 All properties within the Building Energy Usage Portal are verified against the most current Covered Buildings List(s) (CBL) for Local Law 84 and Local Law privacy standard. Only properties that are within a current CBL and/or meet the PSC aggregated whole-building data privacy standard will allow for aggregated. 	7 and/or the Publi ated consumption	sharing with Po	ission's data rtfolio Manager.	
 If your property meets neither criterion, the Requestor should complete a Letter of Authorization (LOA) form found on the On Hold Property Override Pag via email to <u>citybenchmarking@coned.com</u> 	e within the Buildin	ig Energy Usage	Portal and subn	nit
Why did my last consumption export date not change this month?			~	-
When can I start requesting consumption?			~	-
When can I expect my estimated consumption replaced by actual consumption?			~	-

Support



Contacting Support

Help Center for Building Energy Usage Portal Mon - Fri 8a.m. - 5p.m. ET

- *S*: 212-460-1270
- <u>citybenchmarking@conEd.com</u>
 <u>Locallaw97support@conEd.com</u>

Please ensure to provide the following within your email:

- 1. Portfolio Manager Property ID, Meter name and Meter ID
 - *if asking about a specific meter this can be found within the Meter Report or within Energy Star Portfolio Manager)*
- 2. The Borough, Block and Lot information for the Property
 - if NYC, for non-NYC properties, please provide the property's service address
- 3. Requestor ID in the portal
 - if related to your account, sharing questions, or other nonproperty specific questions
- 4. Nature of the issue or question
 - e.g. my consumption looks different than I expect for 123 MainStreet/G/2 meter on property 1234

Support inquiries will be prioritized as follows:

- 1. Inability to access portal or add/share properties.
- 2. LL97 data queries for 2024.
- 3. LL84 data queries for 2024.
- 4. Other.

Additional Support

Building Energy Usage Portal 2025 Support Webinar Friday, March 14 11a.m. - 12p.m.

Weekly Benchmarking Support Office Hours Every Wednesday from March 12 – April 23 3p.m. - 4p.m.





Thank you.



2025 Benchmarking Forum

- James MacMartin, National Grid
- Justin Bulova, NYC Accelerator
- James Henderson, NYC Sustainability Help Center
- DOB Closing

National Grid — Uploading Whole Building Aggregate Data to EPM Portfolio Manager

Louis Rizzo Manager, NY Energy Sales and Operations - Nationalgrid

nationalgrid

National Grid is the third world's largest investor-owned utilities, with more than 7 million gas and electricity US customers and 22,000 employees in the U.S. and U.K.



National Grid U.S.

by the numbers

- 3.4 million electric customers
- Electricity transmission network of 8,800 miles of overhead line; 100 miles of underground cable, 380 transmission substations
- 3.6 million gas customers
- Gas network of 35,000 miles of gas distribution pipeline; 490 miles of gas transmission pipeline

National Grid Benchmarking Process

nationalgrid

www.nationalgrid.com

Overview

nationalgrid

National Grid Benchmarking Portal & System Enhancement



Phase 2 Changes

- Refinement of core solution that includes real time account validation and syncing up usage extractions across regions.
- Real-time validation
- Immediate Web Page Notifications
- Data uploaded within 3 5 business days instead of 10 days.

Phase 3 Changes

- Quarterly aggregate data upload process for up to four (4) years
- Quicker multiform submission process
- Quicker upload turn around time Within 2 to 3 business days.
- New call center & Email support
- Revised Web form
- New, instant validation of National Grid account and EPM Property share access level.
- Successful submission or Error messages presented on screen after submission.

Phase 4 Changes

- Whole Building Usage Data: Changed the process on how we pull customer data (Change current GIS coordinates search criteria to Building number of premise table for finding accounts/premise)
- Added historical Usage Information: the option for customers to get two additional years of historic usage information
- User Manual: Updated the user manual to a more user friend version

Customer Steps (Overview)



National Grid

EPA – Energy Star Portfolio Manager EnergyStar Building Benchmarking Portal

nationalgrid

Energy Star EPA Portfolio Manager Site

To begin the data sharing process a building owner or property manager or consultants must create an account in Energy Star EPA Portfolio Manager site

Visit portfolio manager site for step by step directions on how to create a Energy Star Portfolio manager (EPM) account After you have created an account in EPM, you need to submit web service connection request by selecting "National Grid Web Services"

Allow up to 24 hours for National Grid Web Services to accept your initial connection request

https://www.energystar.gov/buildings/facility-owners-and-managers/existing-buildings/use-portfolio-manager

How to connect your Portfolio Manager account to National Grid, and share your Property with National Grid

Connect with National Grid

- 1. Check if National Grid is already a contact.
 - Click on Contacts in the upper right corner of the MyPortfolio page. On the My Contacts page, check if National Grid Web Services is listed as Connected.
- 2. If National Grid has not connected within 24 hours you can email or call National Grid Benchmarking portal services
 - MA Customers <u>NE.energyefficiency@nationalgrid.com</u>
 - Call (855)563-7448, 8:00 am to 5:00 pm EST Monday through Friday



How to connect your Portfolio Manager account to National Grid (continued)

After clicking "Connect," you will be prompted to accept National Grid's Terms of Use. Check the box next to "I agree" and then click "Send Connection Request." This will send your connection request to National Grid.

When National Grid accepts your connection request, you will receive a notification in your Portfolio Manager account. At this point, you will be able to move on to the next step, sharing your property with National Grid.

Search Results

The results of your search are listed below. Clicking "Connect" will send a request to the person asking them to confirm your request to add them as your contact. If they accept, you will see them listed as a connected contact in your address book. If they do not accept, or have not accepted yet, you will see them as an unconnected contact in your address book. Connecting with contacts will make it easier to share property information within Portfolio Manager.



Note: Allow up to 24 hours for National Grid Web Services to accept your initial connection request

How to connect your Portfolio Manager account to National Grid (continued)

Share the Property

Please follow these steps, even if you have previously shared with another National Grid Portfolio Manager account, you still need to connect and share with this account ("National Grid Web Services") in order to have National Grid send you your energy data automatically.

- 1. Click on the Sharing tab.
- 2. Click on "Set Up Web Services/Data Exchange."



How to connect your Portfolio Manager account to

National Grid (continued)

Share Properties for Exchanging Data



On the "Share Properties for Exchanging Data" page

1) Go to "Select Web Services Provider (Account)," and choose "National Grid Web Services" from the dropdown list.

2) Select Properties Section - use the drop-down menu to indicate whether you wish to share one property, multiple properties, or all properties with National Grid.

If you need National Grid data for just one property, select "One Property" from the drop-down list. Then, you will be presented with a second drop-down list from which you can select the property to share.

3) Choose Permissions section - select the first option, "I want to set permission levels in bulk for all selected properties and meters." and "Exchange Data Custom Access."

Note: This will launch a new window, where you can set the Access Permissions that will apply to all properties that you are sharing with National Grid.



Sometimes it's really important to be able to share your property with someone else. Use this option to set up automatic exchange of data with your utility or service



provider.



Choose Permissions



If you only need to choose one permission (because you are doing a single share or you want to give the same permissions for all your shares), you can choose that permission here. Otherwise, you may assign different permissions for different properties and/or contacts on the next screen.

- I want to set permission levels in bulk for all selected properties and meters.
- $\bigcirc~$ Exchange Data Full Access (with full access to all properties and meters)
- Exchange Data Read Only Access (with read only access to all properties and meters)
- Exchange Data Custom Access (customized access by meter type, such as electricity and gas, for all properties) <u>Edit</u>
- O Remove Access (i.e. remove existing access to all properties)
- I want to provide different levels of access for each property or to each individual meter within a property.





How to connect your Portfolio Manager account to National Grid (continued)

Make the following selections:

Property Information: select "Exchange Data Full Access."

Meter Information:

• For each meter displayed, choose "None" – even if existing National Grid meters are listed.

You do not need to share access to specific energy meters with National Grid.

 After you have successfully shared your property, National Grid will create one or more new "virtual" meters, into which your aggregate energy consumption data will be uploaded.

NOTE: If you do select "Read Only" or "Full Access" at the meter level, this will be ignored by National Grid, and may even be rejected, since meter-level shared access is not needed by National Grid's system. As long as you have provided "Full" access at the property level, then this will be sufficient.

- Water Meters: select "None."
- · Goals, Improvements, & Checklists: select "None."
- Recognition: select "None."
- Share Forward: select "Yes."

Click "Apply Selection," which will return you to the "Share Properties for Exchanging Data" page

tem	None	Exchange Data Read Only	Exchange Data Full Access	^
Property Information	0	0	•	
All Meter Information				2
Energy Meters				
Electric - Grid	۲	0	0	
Natural Gas	۲	0	0	
Fuel Oil (No. 2)	۲	0	0	
Water Meters				~
dditional Options:				
tem			Yes	No
Share Forward Allow Andrew Schulte give them any permis right to share with more	e to share sions that re people	e this property with o at he/she has, includi e.	thers and ing the	0

Onlast Overlage Assess Departure for

National Grid requires "Exchange Data Full Access" in order for provide aggregate energy usage data

and all metrics for this property through the Reporting tab, even if you choose None for some of the other options.

 If you want someone to add & delete meters, you need to abaaaa "Evil Accord" for

> You <u>do not</u> need to share access to specific energy meters with National Grid, only share access on the property level

> > pply Selection

How to connect your Portfolio Manager account to National Grid (continued)



IMPORTANT INFORMATION: Once you have completed the property share request with EPA portfolio manager. Visit the National Grid site at <u>www.ngrid.com/epm</u> to complete the online register process.

National Grid Benchmarking Portal

onalgrid

.

nationalgrid

How to Register on the National Grid Web Site

<u>IMPORTANT INFORMATION</u>: When you visit the National Grid site at <u>www.ngrid.com/epm</u> be sure to select "New York", next "Metro", then "Business" in order to reach the EPA Portfolio Manager Page for New York.



Once you have completed you share request process in EPM Energy Star Portfolio Manager, visit the National Grid Benchmarking portal to submit data share webform.

Before beginning the registration, process check the region to verify that you are in the correct region. You can always use the "Change Location" link on the top of the page to change your region.

Note: First Time users submitting a web share request may take up to 24 hours to get accepted by National Grid.

How to Register on the National Grid Web Site (continued)



User Guide

For more information on how to upload whole building aggregate data to Portfolio Manager.

User Guide

Benchmarking Portal FAQ
How to Register on the National Grid Web Site (continued)

Important Information

National Grid has implemented a quarterly aggregate data upload process that will continue to provide customers with quarterly building usage information for up to four (4) years, as long as building owners maintain their EPA Portfolio Manager web share link as active.

 Deactivating EPA portfolio manager property share link will disable the upload process.

If you require additional historical usage information see "Additional Historical Usage Data Upload Option" section

EPA Portfolio Manager - Metro NY

Complete the below registration form to request that your 12 months of aggregate energy usage data be automatically uploaded to your EPA Portfolio Manager account.

All fields are required unless otherwise indicated.

please re-select your loca	n our Metro NY site. If you are n tion.	of requesting data for a building in this region,
Portfolio Manager Userna	me	?
E-mail address		
Verify E-mail address		
Phone Number		
Request submitted by	Select	~
First Name		Last Name
Address		
Address 2 (Optional)		
City		
State	Select V	
Zip Code		

How to Register on the National Grid Web Site (continued)



National Grid Service Address

The service address is sometimes different than the property address. When submitting a National Grid Benchmarking Web form please use the service address that is found on your utility service bill.



Note: we have recently change how we pull customer data (Change current GIS coordinates search criteria to Building number of premise table for finding accounts/premise

How to Register on the National Grid Web Site (continued)

After submitting the National Grid webform the following message will be displayed

National Grid Web Submission Messages

	No	Ver Berlever	Paula and Paula and	0	
our Account 🗸	Your Home 🗸	Your Business 🗸	Business Partners 🗸	Our Company 🗸	Pay Bill
EPA Portfolio)				
EPA Po	rtfolio Mai	nager			
Your request for your	building's onergy usage de	to has been successfully submi	ted to National Orid. No further action	is required from you at this time	Disass allow up to 5
Your request for your business days to rece	building's energy usage da	ta has been successfully submi rive an email confirming the con	tted to National Grid. No further action pletion of this data request.!	n is required from you at this time	. Please allow up to 5
Your request for your business days to rece If you do not receive	building's energy usage da eive your data. You will rece the email or data within 5 I	ta has been successfully submi ive an email confirming the con business days, please email us	tted to National Grid. No further action pletion of this data request.! at the email address noted on the EP .	a is required from you at this time	. Please allow up to 5
Your request for your business days to rece If you do not receive t	building's energy usage da eive your data. You will rece the email or data within 5	ta has been successfully submi ive an email confirming the con business days, please email us	tted to National Grid. No further action pletion of this data request.! at the email address noted on the EP	n is required from you at this time A Portfolio Manager page.	. Please allow up to 5
Your request for your business days to rece If you do not receive to	building's energy usage da eive your data. You will rece the email or data within 5 I	ta has been successfully submi live an email confirming the con business days, please email us	tted to National Grid. No further action pletion of this data request.! at the email address noted on the EP	i is required from you at this time A Portfolio Manager page.	Please allow up to 5

Once you have completed the National Grid application process, your usage data will be uploaded to the EPA Portfolio Manager within 5 business days.

<u>Webform Submission Errors</u> Customers that receive an error message must submit a new web form with the corrected information.

Property Share Access Level Validation Issue
Account Validation Issue
Corrigo Address Validation Jama
Service Address Validation Issue
Successful Submission - Consent Form Required

	- Il Instata NV		Report Gas Emergency Report a Power		ge 🖻 Join/Sign In	🖸 Contact Us
nationalgrid Upstate NY					arch National Grid	Q
Your Account 🗸	Your Home 🗸	Your Business 🗸	Business Partners 🐱	Our Company	-	Pay Bill
EPA Portfolio						
EPA Po	rtfolio Mar	nager				_
You recently su	bmitted a data request to o	obtain your building's gas and/o	r electric usage data from National Gr	id. We were unable to verify	y that you have shared	your
property with us in EN	ERGY STAR® Portfolio Ma	anager®. Please complete the p	property share request and grant Natio	onal Grid 'edit' access so th	at we can upload your t	building's
gas and/or electric us	age data.					

National Grid Quarterly Updates

How does the quarterly usage data updates work?



National Grid provides customers with quarterly whole building aggregate usage updates for up to 4 years as long as share request is active in EPM.

Additional Historical Usage Data Upload Option

National Grid has implemented a new services that allows building owners that have already received their prior aggregated usage data to request for additional two (2) years of usage information.

The following will provide you step by step direction to request for additional usage data:



Select the Additional historical usage data upload online form link to begin the process

Building owners that have already received their prior aggregated usage data and are requesting for additional two (2) years of usage information

We have enhanced our system by providing customers the option to obtain two (2) additional years of aggregated whole-building usage data, after the initial data upload is completed.

If you have already completed the initial data load process using the steps and link outlined above, fill out the **Additional historical usage data upload online form** to redeive two(2) additional years of prior aggregate usage information.

This additional data will take up to 7 business days to get uploaded into your portfolio manager account.

After selecting the link the following information will be displayed.

Additional Historical Usage Data Upload Option (Continues)

All fields are required unless otherwise indicated.

Complete the additional historical usage data upload online webform to receive your additional building aggregate usage information

Note: you must have an active EPA portfolio manager web share request with National Grid to receive two (2) additional years of aggregate whole building usage information. This additional data may take up to 7 business days to get uploaded into your portfolio

Additional historical Usage data upload online form

Building owners that have already received their prior usage data and maintained an active portfolio manager property share can use the below form to request for two (2) additional years of aggregate whole building usage information.

Your Information ed Portfolio Manager Username: username: Select Year: 2023 2023 Property ID: tive Please confirm EPA connection and Property is shared with Nationalgrid with read-write access

<u>Step 1:</u>

- Provide Portfolio Manager Username
- Select the years that you want additional aggregated usage information
- Enter your EPA property ID that you want additional aggregated usage information.
 - Note: This web form is for individual property usage requests only
- Click that you have confirmed that you have an active EPA property share with National Grid

Additional Historical Usage Data Upload Option (Continues)





Properties with Multiple Service Addresses

National Grid Benchmarking portal is designed to provide annual aggregate usage information per service address.

The aggregate usage files that National Grid uploads to the Energy Star Portfolio Manager site include:

- Heating, water heating, and dryer accounts
- Cooking accounts

Properties with Multiple Service Addresses

- Properties with multiple service addresses, it is necessary to create separate profiles in the Energy Portfolio Manager (EPM) for each service address and complete the required National Grid web forms.
- Alternatively, a request can be submitted through our call center for a manual aggregate usage report.

Please note: National Grid is in the process of redesigning our existing system to accommodate multiple service addresses, which will be available to customers in the first quarter of 2026.



National Grid

National Grid

What type of data does National Grid upload in to EPM?

A:

National Grid provides customers with annual whole building aggregated usage information.

EPM portfolio site that includes:

<u>Gas</u>

- Heating and water heating aggregate usage
- Cooking account aggregate usage
 <u>Electric</u>
- Aggregate electric usage data

How long does it take National Grid to accept the Energy Star EPA Portfolio Manager share requires?

A:

<u>First-Time Share Request</u>: National Grid may take up to 24 hours to validate and accept an initial share request.

<u>Resharing Data Request:</u> Resharing requests are automatically accepted.

National Grid

Will Energy Star EPA

Portfolio Manager send an email to confirm that the share request was accepted? **A:**

The Energy Star EPA Portfolio Manager does not have an email notification process to notify customers that their share request is accepted.

nationalgrid

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How long does a customer need to wait after submitting a share request to submit a National Grid benchmarking webform?

A:

First-Time Share Request: Customer should wait 24 hours before submitting a webform.

<u>Resharing Data Request</u>: After you have reshared your property you will need to contact the National Grid Benchmarking Portal Call Center at the below email or phone number to validate that the re-share has been accepted before filling out a <u>New National</u> <u>Grid</u> webform (www.ngrid.com/epm) to restart usage data upload process again.

National Grid Benchmarking Portal Call Center:

NYC, LI and Upstate NY Customers – <u>energyefficiency@nationalgrid.com</u>

MA Customers – <u>NE.energyefficiency@nationalgrid.com</u>

Or Call (855)563-7448, 8:00 am to 5:00 pm EST Monday through Friday

What aggregate usage information will I receive if I submit a my request on January 1st ?

A:

National Grid systems is designed to provide prior year aggregate usage data

Customers that submit their data requests on or before December 31, 2024.

• Will receive 2023 data.

Customers that submit their data requests on or after January 1, 2025.

• Will receive 2024 data.



A:

No, currently our customer service systems <u>do not</u> have the option to add BBL.

Does National Grid use tax lot - Block and Lot number (BBL)?

How many months of data will National Grid be providing?

A:

National Grid will be providing 12 calendar months of aggregate usage information per service address.

Please note: We do not provide block and lot property usage information.

Does National Grid provide an option for customers to receive additional usage information through the benchmarking web portal? **A:**

National Grid has implemented a new services that allows building owners that have already received their prior aggregated usage data to request for additional two (2) years of usage information.

How long does it take for the customer to get their aggregate usage information uploaded? **A:**

Usage data uploads will be processed and uploaded within 2 – 5 business days.

National Grid

Does National Grid provide quarter or monthly usage data updates?

A:

Yes, as part of our system enhancements we will be providing our customers with quarterly data updated, if the Portfolio manager connection request is active

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National Grid

How long will the

quarterly uploads

last?

A:

Quarterly updates will continue for up to 4 years as long as building owners maintain their EPA Portfolio Manager web share link as active. Deactivating EPA portfolio manager property share link will disable the upload process.

national**grid**

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National Grid

Is there a cost associated when using the new National Grid Data Upload process?

This is a free service that is offered to National Grid customers.

A:

Is the usage information provided based on a per meter basis or per building?

A:

The usage information that National Grid provides is aggregate whole building usage information linked to a service address.

Can National Grid upload individual tenant usage information? **A:**

National Grid provides whole building usage information only.

If a property owner wants individual tenant usage information they would need to obtain a consent form from the customer and manual report would be provided, once we receive the signed tenant consent form.

National Grid

Who are required to submit Energy Usage Release Forms?

A:

In MA, and UNY, regions

Properties that have THREE (3) active accounts or less per commodity (electric and/or gas) are required to complete, sign and submit Energy Usage Release Form for each tenant, in a PDF format

Energy Usage Release Form should be emailed to: Upstate NY Customers – <u>energyefficiency@nationalgrid.com</u> MA Customers – NE.energyefficiency@nationalgrid.com

NOTE: Properties with FOUR (4) or more active accounts per commodity are not required to submit a separate Energy Usage Release Form per tenent, only online consent is required.

In NYC and LI Customers

Are not required to submit Energy Usage Release Form, only online consent is required.

What happens if you mistakenly <u>unshare</u> your EPM property share with National Grid?

A:

If you do mistakenly remove National Grid's shared access to the property, it will break National Grid access to the gas meters that we have been populating with data. You will need to re-share not just the property at "Full Access," but also the meters named "Natural Gas Main Meter" and "Gas Cooking Meter" (if applicable) to restart the usage data upload process again.

After you have reshared your property, you will need to contact National Grid Benchmarking Portal Call Center at the below email or phone number to validate that the re-share has been accepted before filling out a new <u>National Grid</u> webform (www.ngrid.com/epm) to restart usage data upload process again.

National Grid Benchmarking Portal Call Center:

NYC, LI and Upstate NY Customers – energyefficiency@nationalgrid.com

MA Customers – <u>NE.energyefficiency@nationalgrid.com</u>

Or Call (855)563-7448, 8:00 am to 5:00 pm EST Monday through Friday

a new National Grid Webform restart usage data uploads after I reshare my EPM property share

access?

Will I need to submit

A:

Yes, after you reshare your EPM property share access a new National Grid web form will need to fill out before data upload process can resume.

Questions



National Grid Benchmarking Contact Center

If you have any questions about the submission process you can email or phone National Grid

NYC, LI and UNY Regions:

EnergyEfficiency@nationalgrid.com

MA Regions:

NE.EnergyEfficiency@nationalgrid.com

Phone: (855) 563-7448, 8:00 am to 5:00 pm EST Monday through Friday

2025 Benchmarking Forum

- Justin Bulova, NYC Accelerator
- James Henderson, NYC Sustainability Help Center
- DOB Closing





DOB Webinar Series: Benchmarking Forum

Presented by: Justin Bulova, Community Outreach and Events Coordinator March 5, 2025



Agenda

+NYC Accelerator

- Program Overview
- +NYC Accelerator Offerings
- +NYC Accelerator Financing



What is NYC Accelerator?

A New York City program to help control costs, meet compliance requirements for local laws, boost building performance, increase energy savings, and reduce carbon emissions across New York City buildings.

+ NYC Accelerator:

- Provides free technical guidance to help the market transform how our buildings operate and are built
- Identifies building upgrade projects to help meet emissions limits established under the Climate Mobilization Act
- Offers no-cost building operator trainings and supports green workforce development
- Connects building decisionmakers directly with service providers to implement decarbonization projects
- Helps buildings identify applicable financial incentives and financing, such as NYC Accelerator PACE



How Does NYC Accelerator Work?

- + Who is eligible?
 - Any privately owned New York City building ≥ 5,000 square feet (new or existing)
 - Smaller buildings referred to partner organizations
- How does it work?
 - Call us and get connected with a dedicated Account Manager
 - Receive objective advice customized to your needs
- + How much does it cost, and what's the catch?
 - No catch, no cost, no sign-up or commitment



How can NYC Accelerator help you?

Help clarify LL97 requirements

Identify GHG emissions & compare to limits

Determine which pathway is appropriate for a building: Meet GHG limits or implement PECMs

Help identify applicable financing or incentive programs and assemble a team of service providers

Provide project management support through project completion!


Case Studies: 205 Hicks Street

+ Building Portfolio:

- Prewar, multifamily co-op
- Brooklyn Heights
- 22 residential units

+ Challenge

- 50-year-old oil-burning boiler
- Upcoming estimated LL97
 penalties



Case Studies: 205 Hicks Street

+ Upgrades

- Installation of heat pumps for heating and cooling within each unit
- Installation of heat pump hot water heaters

+ Cost

- \$900,000 total project cost
- + Savings
 - **\$215,694** awarded through the Con Edison Clean Heat program
 - Estimated yearly penalties avoided for LL97: **\$0** in 2024 and **\$13,400** in 2030



Building Energy Snapshot Tool

500'

3347 14 STREET

LONG ISLAND CITY, NY, USA

BBL:	4005280050
Total Square Feet:	444,000
Buildings on Lot:	7
Year of Energy Data Used:	2019
Projected LL97 Annual Penalty 2024-2029:	\$0
2030-2034:	\$84,700
Alternate LL97 Compliance Pathway (Affordability Status):	Possible
· · · · · · · · · · · · · · · · · · ·	
Download Results	





Building Energy Snapshot Tool

Building Energy Snapshot accelerator.nyc/snapshot

2166 33 ROAD

LONG ISLAND CITY, NY, USA

Building Overview

This section confirms general details about the building you searched. Information and projections included in this report are based on Local Law 84 benchmarking data provided in the year listed.

BBL:	4005570003
Total Square Feet:	635,040
Buildings on Lot:	14
Year of Energy Data Used:	2020

Projected LL97 Annual Penalties

Local Law 97 requires most buildings over 25,000 gross square feet to meet emissions limits starting in 2024. Buildings that exceed these limits will face an annual financial penalty of \$268 per ton of CO2 equivalent over the limit. On the right, view estimated annual fines through 2034 specific to the building you searched and see if it may be eligible for alternative compliance requirements, such as for affordable housing.

Projected LL97 Annual Penalty

,	
024-2029:	\$48,100
030-2034:	\$496,100
Iternate LL97	
ompliance Pathway	
Affordability Status):	Possible

Projected Savings From Energy Improvements

Making building energy improvements can reduce or eliminate fines associated with Local Law 97. See how much money you could save each year by reducing your building's most-used energy type (electricity, natural gas, fuel oil, or steam). This report focuses on a 10% reduction in energy use, but you can estimate savings from making a more or less drastic reduction.

Projected Savings From Energy Improvements

Energy Type Most Used in Building: Natural Gas Annual Bill Savings From a 10% Reduction in Most-Used Energy Type: \$98,400

 LL97 Penalty Savings From a 10%

 Reduction in Most-Used Energy Type

 2024-2029:
 \$48,100

 2030-2034:
 \$93,300



Help You Assemble a Decarbonization Team

NYC Accelerator can connect you with contractors and other service providers to help your property move forward toward compliance.



LL97 requires different professionals to certify and submit a report to the DOB depending on your pathway. NYC Accelerator can help you determine who you need on your project team!

Article 320:

- Registered Design Professional (Architect or Engineer)
- Contractors to do the work

Article 321 PECM Pathway:

- Retro-commissioning Agent
- A contractor(s)
- Project manager

Left: Our service provider lookup tool, not an endorsement. NYC Accelerator is a service provider-agnostic City program.



NYC Accelerator's Financing Assistance

Identify applicable financing programs

- + Relevant to specific project needs
- + Fit with building use and financial structure

Assist in navigating financing options

- + Connection to capital providers and lenders
- + Engage building stakeholders in the process
- Improve understanding of various financing products
- + Guidance assessing options





State and Utility Incentive Programs

+ Utilities

- Con Edison
 - Multifamily Energy Efficiency Program
 - Small-Medium Business
 - Commercial & Industrial
- National Grid
 - Multifamily Program
 - Commercial & Industrial

+ State

- New York State Energy Research Development Authority (NYSERDA)
 - Affordable Multifamily Energy Efficiency Program
 - Flexible Technical Assistance (FlexTech) and GJGNY Program
 - Low Carbon Pathways
 - Clean Heat Program











Contact Our Team of Experts



Web: <u>accelerator.nyc/LL97</u> Email: <u>info@accelerator.nyc</u> Phone: 212-656-9202



Register today for a meeting with an Account Manager

2025 Benchmarking Forum

James Henderson, NYC Sustainability Help Center
DOB Closing

NYC Sustainability Help Center

Benchmarking Steps Overview

Who We Are

- The NYC Sustainability Help Center is a free resource for building owners, property managers, and individuals who have questions about New York City sustainability laws and procedures.
- We are part of the CUNY Building Performance Lab, which delivers free and low-cost training in energy efficient operations to building professionals at every level.

Jim Henderson Program Director Jim@NYCsustainability.org



nyc.gov/NYCbenchmarking



Benchmarking Instructions

Benchmarking Requirements

Building owners may assign a representative to work with the building operating staff to submit the benchmarking report.

Click a topic, or press the enter key on a topic, to reveal its answer.

Check the LL84 Covered Buildings List for your property every year.

Login to Energy Star Portfolio Manager (ESPM), or set up an account if you do not have one.

Enter required building characteristics, including the primary ESPM property type.

Collect whole building energy data (and water data, if required) from utilities.

Confirm and enter BBL and BIN information (mandatory fields).

Check your data for errors and completeness.

Submit usage to the City by May 1 through ESPM.

Benchmarking Instructions

Benchmarking Requirements

Building owners may assign a representative to work with the building operating staff to submit the benchmarking report.

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Submit usage to the City by May 1 through ESPM.

Am I on the Covered Buildings List?

Covered Buildings List (CBL)

NOTE: The Covered Buildings List is sorted by the property's 10-digit borough, block, and lot number (BBL). To find your building on the list, select Control F (CTRL + F) on your computer keyboard to open a search dialog box, and enter your property's BBL.

To find your property's BBL number, please review your latest property tax bill from the Department of Finance (DOF) by visiting the <u>DOF Property Tax Bill search</u>. Properties listed in the following Covered Buildings List are required to benchmark their 2023 calendar year energy and water consumption prior to May 1, 2024:

• Covered Buildings List for Benchmarking Compliance in 2024 (Excel)

• Covered Buildings List for Benchmarking Compliance in 2024 (PDF)



Benchmarking Instructions

Benchmarking Requirements

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+

Collect whole building energy data (and water data, if required) from utilities.

Confirm and enter BBL and BIN information (mandatory fields).

Check your data for errors and completeness.

Submit usage to the City by May 1 through ESPM.

Benchmarking Instructions: Utilities data

Collect whole building energy data (and water data, if required) from utilities.

The energy and water (if applicable) consumption of the entire building must be reported at the level of an individual building (as designated by a Building Identification Number, or BIN).

NOTE: This is a change from prior practice where reports and violations took place at the level of the Lot/BBL.

To obtain whole building energy consumption data for benchmarking, you will need to obtain tenant consumption data in addition to base building data. Request whole building energy consumption data directly from the utilities. Visit the **Energy and Water Data page** for more information.

If you are required to benchmark your water use and you have not previously shared your property with the DEP to collect the water data, <u>follow these instructions</u>.

If your building uses fuel oil or other energy that is NOT provided by Con Edison or National Grid, create meters under the **Energy** tab as needed. Then enter energy use data into ESPM manually, by uploading a spreadsheet.

Click on Energy and Water Data

Automated Utility Data Uploads



0:

I have **never** reported water before.

How do I know if I need to do it this year?

10 Digit BBL	Required to report automated water data from DEP?	Boro	Block	Lot	Number of Buildings	Tax Class	Building Class	Street Number2
2038100013	Yes	2	3810	13	1	2	D1	2104
2038120001	Yes	2	3812	1	1	2	C1	2109
2038120017	Yes	2	3812	17	1	2	C1	2124
2038120055	Yes	2	3812	55	1	2	C1	2155
2039130037	Yes	2	3813	37	1	2	C1	2160
2038140001	Yes	2	3814	1	1	2	D1	1266
2038190001	Yes	2	3819	1	1	2	C7	2200
2038190050	Yes	2	3819					
2038200042	No	2	3820	20 Environmental Protection				
2038230007	Yes	2	3823					
2038270142	Yes	2	3827					
LL84 202	U Covered Buildings	LIST			Water Be	enchmar	king Over	view
Steps			_					DEP Userguide

- Review the Covered Buildings List and check the 2nd column 1.
- If Required to report water, follow the steps in the DEP user guide 2.

*Both documents can be found at nyc.gov/ComplianceInstructions

Benchmarking Instructions

Benchmarking Requirements

Building owners may assign a representative to work with the building operating staff to submit the benchmarking report.

Click a topic, or press the enter key on a topic, to reveal its answer.

Check the LL84 Covered Buildings List for your property every year.

Login to Energy Star Portfolio Manager (ESPM), or set up an account if you do not have one.

Enter required building characteristics, including the primary ESPM property type.

+

Collect whole building energy data (and water data, if required) from utilities.

Confirm and enter BBL and BIN information (mandatory fields).

Check your data for errors and completeness.

Submit usage to the City by May 1 through ESPM.

Confirm the BBL format

Borough = 1 digit Block = 5 digits Lot = 4 digits Example - 2038140001



Benchmarking Instructions

Benchmarking Requirements

Building owners may assign a representative to work with the building operating staff to submit the benchmarking report.

Click a topic, or press the enter key on a topic, to reveal its answer.

Check the LL84 Covered Buildings List for your property every year.

Login to Energy Star Portfolio Manager (ESPM), or set up an account if you do not have one.

Enter required building characteristics, including the primary ESPM property type.

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Collect whole building energy data (and water data, if required) from utilities.

Confirm and enter BBL and BIN information (mandatory fields).

Check your data for errors and completeness.

Submit usage to the City by May 1 through ESPM.

Check for Possible Errors



Benchmarking Instructions

NEW! Share your property with DOB in ESPM

Benchmarking Requirements

Building owners may assign a representative to work with the building operating staff to submit the benchmarking report.

Click a topic, or press the enter key on a topic, to reveal its answer.

Check the LL84 Covered Buildings List for your property every year.

Login to Energy Star Portfolio Manager (ESPM), or set up an account if you do not have one.

Enter required building characteristics, including the primary ESPM property type.

Collect whole building energy data (and water data, if required) from utilities.

Confirm and enter BBL and BIN information (mandatory fields).

Check your data for errors and completeness.

Submit usage to the City by May 1 through ESPM

How to Benchmark Training Series



FREE: 3 hours of online instruction

NYC benchmarking from Start to Submission! No experience is necessary.



FREE: 45 min of online instruction.

Benchmarking is required every year but only once a year, making it easy to forget the steps.



FREE: 2.5 hours of online instruction.

For benchmarking multiple buildings on a single tax lot or buildings that share utilities.

Visit: cunybpltraining.com for more information

Carbon Reduction Workshop Series



FREE: 3 hours of online instruction

Which energy laws affect me and how do I comply?



FREE: 2.5 hours of online instruction.

How do I measure my carbon emissions, and what projects make the most sense for my building?

Visit: cunybpltraining.com for more information

NYC Sustainability Help Center

Help@NYCsustainability.org

(212)566-5584

Mon-Fri 9am-5pm

www.cunybpltraining.org

Contact Us!

- One-on-one support
- Help navigating Portfolio Manager
- How to request energy and water data from Utilities
- Trainings, presentations, & outreach assistance

Thank You!

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DOB Webinars

Webinar Date	BEAM (Ticket Name)
2/28/2025	Overview of LL97 Reporting Process
3/5/2025	Benchmarking Forum
3/7/2025	Article 321 Compliance Filing: Part 1 LL97 Compliance Report (Article 321)
3/11/2025	Article 320 Filing: Part 1 LL97 Building Emissions Limit & RDP Attestation (Article 320), LL97 Deductions and Alternatives to Calculating Annual Building Emissions (Article 320 and Article 321), LL97 Block Proration (Article 320).
3/14/2025	Article 321 Compliance Filing: Part 2 LL97 Penalty Mitigation (Article 321), LL97 Covered Building List (CBL) Disputes.
3/18/2025	Article 320 Continued: Part 2 LL97 Penalty Mitigation (Article 320), LL97 Good Faith Efforts Report (Article 320 only).
3/20/2025	LL88 Lighting & Sub-Metering
3/25/2025	LL97 Application for §320.7 Adjustment
TBD	Offsets

Buildings

DOB Webinars

Questions and Inquiries? Contact: <u>BEAM_LL97@buildings.nyc.gov</u>

build safe live safe

build safe live safe

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