NEW YORK CITY CONFLICTS OF INTEREST BOARD Annual Disclosure Report

Reporting period: January 1, 2024 – September 30, 2024

CANDIDATES FOR ELECTIVE OFFICE

FILER PROFILE This page is NOT available to the public.

Last Name First Name M.I. Last 4 Digits of SSN

Home Address City State Zip Personal Phone

Primary Email Marital Status

Last Name of Spouse/Domestic Partner First Name M.I. Maiden Name

Names of Unemancipated Children*, if any: 1.

2.

3.

^{* &}quot;Unemancipated child" is any son, daughter, stepson, or stepdaughter who is under 18, unmarried, and living in your household at the time of filing this report.

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First Name M.I. Last Name Name of Employer Position City Zip **Business Address Business Phone** State Candidate for Vacancy Candidate for General Election Write-In Candidate Candidate for Election to the Office of: Mayor Public Advocate Comptroller District Attorney of County Borough President of County

Council Member for the

Council District

PART I

Questions 1 through 22 are to be completed with respect to you the filer.

To ensure that you complete this form fully and accurately, it is necessary that you read all instructions carefully. You are responsible for providing all information requested by each question and for complying with all instructions.

1.

City Agency

Address of City Agency

Amount of Income

CITY EMPLOYMENT: During the reporting period, were you employed by or hold

Yes No Entry 1: Title/Position City Agency Address of City Agency City State Zip Type of Income* Amount of Income Entry 2: Title/Position

City

State Zip

Type of Income

any position or office with the City, whether paid or unpaid?

^{*}Such as salary, per diem, professional fees, or any other form of income.

2. NON-CITY EMPLOYMENT (engage in any non-City employment, occ			_	1 01			
Yes No							
Entry 1:							
Name of Employer/Business	Descript	ion of Busi	iness	Title/Position			
Business Address	City	State	Zip				
Was this employer or business licensed or State or City agency?	r regulated by	any					
Did this employer or business have busin or non-ministerial matters before a State	_						
Entry 2:							
Name of Employer/Business	Descripti	on of Busi	ness	Title/Position			
Business Address	City	State	Zip				
Was this employer or business licensed or regulated by any State or City agency?							
Did this employer or business have business dealings with or non-ministerial matters before a State or City agency?							
Entry 3:							
Name of Employer/Business	Descripti	on of Busi	ness	Title/Position			
Business Address	City	State	Zip				
Was this employer or business licensed of State or City agency?	or regulated by	y any					
Did this employer or business have busin or non-ministerial matters before a State	_						

3. POLITICAL POSITIONS: During the reporting political party or political organization, a member of political party district leader?	
Yes No	
Entry 1:	
Name of Organization	Position
Entry 2:	
Name of Organization	Position
Entry 3:	
Name of Organization	Position

4. POSITIONS: During the reporting period, directorship, partnership, or other position (include positions), whether paid or unpaid? <i>Do not include York State, which should be reported in responsinclude a political position, which should be reported in responsinclude a political position, which should be reported in responsing the properties of the </i>	ling honorary positions and ex-officion positions with New York City or New to Question 1 or 2, and do not
Yes No	
Entry 1:	
Name of Entity	Position
Was this employer or business licensed or regulated by any State or City agency?	
Did this employer or business have business dealings with or non-ministerial matters before a State or City agency?	
Entry 2:	
Name of Entity	Position
Was this employer or business licensed or regulated by any State or City agency?	
Did this employer or business have business dealings with or non-ministerial matters before a State or City agency?	
Entry 3:	
Name of Entity	Position
Was this employer or business licensed or regulated by any or City agency?	State
Did this employer or business have business dealings with non-ministerial matters before a State or City agency?	or
Entry 4:	
Name of Entity	Position
Was this employer or business licensed or regulated by any State or City agency?	
Did this employer or business have business dealings with or non-ministerial matters before a State or City agency?	

5. NON-CITY INCOME: During the report (such as honoraria, bank interest, dividends, rental incorbenefits) of \$1,000 or more from any source? <i>Include in (question 2) and from any reported Positions (question 4)</i>	ne, capital gains, or social security come from Non-City Employment
Yes No	
Entry 1:	
Source of Income*	Type of Income**
Amount of Income	
Entry 2:	
Source of Income	Type of Income
Amount of Income	
Entry 3:	
Source of Income	Type of Income
Amount of Income	
Entry 4:	
Source of Income	Type of Income
Amount of Income	
Entry 5:	
Source of Income	Type of Income
Amount of Income	

^{*} Name of the firm, organization, financial institution, individual or other entity from which the income was received.

^{**} Such as salary, per diem, professional fees, or any other form of income.

6. LICENSED PROFESSIONS: During the reporting period, were you a licensed attorney, a licensed real estate broker or agent, or in a profession licensed by the New York State Department of Education (such as teaching, nursing, pharmacy, medicine, social work, or accounting)*?
Yes No
Entry 1:
Licensed Profession
Describe the principal subject areas of matters undertaken by you during the reporting period. If you did not practice during the reporting period, enter "Did not practice" in this field.
Were you, or are you now, practicing with a firm or corporation of which you are a partner or shareholder? Yes No
If yes, describe the principal subject areas of matters undertaken by the firm or corporation.
Entry 2:
Licensed Profession
Describe the principal subject areas of matters undertaken by you during the reporting period. If you did not practice during the reporting period, enter "Did not practice" in this field.
Were you, or are you now, practicing with a firm or corporation of which you are a partner or shareholder? Yes No
If yes, describe the principal subject areas of matters undertaken by the firm or corporation.

 $^{* \}textit{See} \ \text{https://www.op.nysed.gov/professions-index}.$

7. DEFERRED INCOME: During the reporting period, did you earn any deferred income of \$1,000 or more that was or will be paid after the close of the reporting period? <i>Do not include deferred compensation plans, which must be reported in response to Question 18 regarding Trusts, Estates, and Other Beneficial Interests.</i>				
Yes No				
Entry 1:				
Source of Income	Amount of Income			
Entry 2:				
Source of Income	Amount of Income			
Entry 3:				
Source of Income	Amount of Income			
Entry 4:				
Source of Income	Amount of Income			
Entry 5:				
Source of Income	Amount of Income			

8. AGREEMENTS FOR FUTURE PAYMENTS: During the reporting period, did you have any agreements with a former or current employer, other than the City of New York, for future payments or benefits?
Yes No
Entry 1:
Parties to the Agreement
Terms of the Agreement
Entry 2:
Parties to the Agreement
Terms of the Agreement

If you did not work for the City during the reporting period, this question does not apply to you. Skip this question.

9. **PAYMENTS FOR CITY-RELATED TRAVEL:** During the reporting period, did any person or entity (other than a local, state, or federal government or their agencies) pay \$1,000 or more for your travel-related expenses for activities related to your official City duties by either reimbursing you or paying the travel-related expenses directly on your behalf?

Yes No

Entry 1:

Name of Entity or Person Who Paid

Value of Payments

Description of Expenses Reimbursed or Paid for Directly

Entry 2:

Name of Entity or Person Who Paid

Value of Payments

Description of Expenses Reimbursed or Paid for Directly

Entry 3:

Name of Entity or Person Who Paid

Value of Payments

Description of Expenses Reimbursed or Paid for Directly

Entry 4:

Name of Entity or Person Who Paid

Value of Payments

Description of Expenses Reimbursed or Paid for Directly

Entry 5:

Name of Entity or Person Who Paid

Value of Payments

Description of Expenses Reimbursed or Paid for Directly

10. GIFTS (CITY BUSINESS): During the reporting period, did you receive any gift or gifts valued at \$50 or more from the same person or entity or affiliated entities that had business dealings with the City? Do not report gifts from a relative.* Yes No Entry 1: Name of Entity or Person Who Gave the Gift Value of Gift Description of Gift Entry 2: Name of Entity or Person Who Gave the Gift Value of Gift Description of Gift Entry 3: Name of Entity or Person Who Gave the Gift Value of Gift Description of Gift Entry 4: Value of Gift Name of Entity or Person Who Gave the Gift Description of Gift Entry 5: Value of Gift Name of Entity or Person Who Gave the Gift

Description of Gift

^{*} A "relative" means your spouse, domestic partner, child, stepchild, brother, sister, parent, or stepparent, or any person whom you claimed as a dependent on your most recently filed personal income tax return, and each relative's spouse or domestic partner.

gift or gifts valued at \$1,000 or more from the same person or entity or affiliated entities that did not have business dealings with the City? <i>Do not report gifts from a relative.</i> *						
Yes No						
Entry 1:						
Name of Entity or Person Who Gave the Gift	Value of Gift					
Description of Gift						
Entry 2:						
Name of Entity or Person Who Gave the Gift	Value of Gift					
Description of Gift						
Entry 3:						
Name of Entity or Person Who Gave the Gift	Value of Gift					
Description of Gift						
Entry 4:						
Name of Entity or Person Who Gave the Gift	Value of Gift					
Description of Gift						
Entry 5:						
Name of Entity or Person Who Gave the Gift	Value of Gift					
Description of Gift						

GIFTS (NO CITY BUSINESS): During the reporting period, did you receive any

11.

^{*} A "relative" means your spouse, domestic partner, child, stepchild, brother, sister, parent, or stepparent, or any person whom you claimed as a dependent on your most recently filed personal income tax return, and each relative's spouse or domestic partner.

12. **MONEY OWED TO YOU:** During the reporting period, did any person or entity owe you \$1,000 or more? *Do not include money owed by a relative.**

Yes No

Entry 1

Name of Debtor Describe the Debt Due Date Identify the Collateral, if any

Highest Amount Owed Amount Owed at the Close of the

During the Reporting Period Reporting Period

Entry 2:

Name of Debtor Describe the Debt Due Date Identify the Collateral, if any

Highest Amount Owed Amount Owed at the Close of the

During the Reporting Period Reporting Period

Entry 3:

Name of Debtor Describe the Debt Due Date Identify the Collateral, if any

Highest Amount Owed Amount Owed at the Close of the

During the Reporting Period Reporting Period

Entry 4:

Name of Debtor Describe the Debt Due Date Identify the Collateral, if any

Highest Amount Owed Amount Owed at the Close of the

During the Reporting Period Reporting Period

Entry 5:

Name of Debtor Describe the Debt Due Date Identify the Collateral, if any

Highest Amount Owed at the Close of the

During the Reporting Period Reporting Period

* A "relative" means your spouse, domestic partner, child, stepchild, brother, sister, parent, or stepparent, or any person whom you claimed as a dependent on your most recently filed personal income tax return, and each relative's spouse or domestic partner.

13. **MONEY YOU OWE:** Did you owe any entity or person \$5,000 or more for 90 consecutive days during the reporting period or on the date you file this report, including credit card debt? Do not include money owed to a relative;* mortgages on your primary or secondary residences; student loans, unless in default; auto loans or leases; alimony; or child support payments.

Yes No

Entry 1

Name of Creditor Type of Loan Other Liability, if any

Nature of Collateral, if any Name of Guarantor, if any Amount Owed

Entry 2

Name of Creditor Type of Loan Other Liability, if any

Nature of Collateral, if any Name of Guarantor, if any Amount Owed

Entry 3

Name of Creditor Type of Loan Other Liability, if any

Nature of Collateral, if any Name of Guarantor, if any Amount Owed

Entry 4

Name of Creditor Type of Loan Other Liability, if any

Nature of Collateral, if any Name of Guarantor, if any Amount Owed

Entry 5

Name of Creditor Type of Loan Other Liability, if any

Nature of Collateral, if any Name of Guarantor, if any Amount Owed

* A "relative" means your spouse, domestic partner, child, stepchild, brother, sister, parent, or stepparent, or any person whom you claimed as a dependent on your most recently filed personal income tax return, and each relative's spouse or domestic partner.

14. **SECURITIES:** At the close of the reporting period, did you hold any security (such as stocks, bonds, ETFs, mutual funds, or cryptocurrencies) with a market value of \$1,000 or more? *If you have an investment account, report the individual assets held in the account.*

Yes No

Entry 1:

Issuing Entity Type of Security Market Value at the Close of

The Reporting Period

% of Ownership Held for You in Trust Yes No Jointly Held Yes No

If you own over 50% of the stock of this company, you must answer the next two questions:

Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? Yes No

Entry 2:

Issuing Entity Type of Security Market Value at the Close of

The Reporting Period

% of Ownership Held for You in Trust Yes No Jointly Held Yes No

If you own over 50% of the stock of this company, you must answer the next two questions:

Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? Yes No

Entry 3:

Issuing Entity Type of Security Market Value at the Close of

The Reporting Period

% of Ownership Held for You in Trust Yes No Jointly Held Yes No

If you own over 50% of the stock of this company, you must answer the next two questions:

Does this company own real estate for investment purposes? Yes No

Does this company own securities for investment purposes? Yes No

Entry 4:

Issuing Entity Type of Security Market Value at the Close of

The Reporting Period

% of Ownership Held for You in Trust Yes No Jointly Held Yes No

If you own over 50% of the stock of this company, you must answer the next two questions:

Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? Yes No

To enter additional entries, use the addendum page at the end of the report.

15. **REAL ESTATE:** During the reporting period, did you own any real estate valued at \$1,000 or more or have a vested or contingent interest valued at \$1,000 or more in any other real estate? Do not report your primary or secondary personal residence unless you co-own it with someone who is not a relative.* Yes No Entry 1 Nature of Property If Other, Describe Property Address City Size of Property State Zip Acquisition Date Percentage of Your Ownership Market Value of Property Entry 2 Nature of Property If Other, Describe Property Address City State Zip Size of Property Acquisition Date Percentage of Your Ownership Market Value of Property Entry 3 Nature of Property If Other, Describe Property Address Size of Property City State Zip Acquisition Date Percentage of Your Ownership Market Value of Property Entry 4 Nature of Property If Other, Describe Property Address City State Zip Size of Property Acquisition Date Percentage of Your Ownership Market Value of Property

^{*} A "relative" means your spouse, domestic partner, child, stepchild, brother, sister, parent, or stepparent, or any person whom you claimed as a dependent on your most recently filed personal income tax return, and each relative's spouse or domestic partner.

including investments in securities or real property)? Yes No Entry 1: Name of Business Doing Business As, if any Description of Business Name of Parent Company, if any Names of Subsidiaries, if any **Business Address** City Value of Investment State Zip Entry 2: Name of Business Doing Business As, if any Description of Business Name of Parent Company, if any Names of Subsidiaries, if any **Business Address** City State Zip Value of Investment Entry 3: Name of Business Doing Business As, if any Description of Business Name of Parent Company, if any Names of Subsidiaries, if any **Business Address** Value of Investment City State Zip Entry 4: Name of Business Doing Business As, if any Description of Business Name of Parent Company, if any Names of Subsidiaries, if any **Business Address** Value of Investment City State Zip

INVESTMENTS IN A BUSINESS: During the reporting period, did you have an

investment of \$1,000 or more in any business, firm, partnership, corporation, or other entity (not

16.

17. **INTEREST IN GOVERNMENT CONTRACTS:** During the reporting period, did you, or any partnership of which you are a member, or any corporation of which you own or control 10% or more of the stock, have any interest of \$1,000 or more (excluding bonds and notes) in any contract made or executed by a State agency or local agency?

Yes No

Entry 1:

Entity Which Holds Interest in Contract

Your Relationship to Contracting Entity

Contracting State or City Agency Describe Your Interest Value of Interest in Contract

Entry 2:

Entity Which Holds Interest in Contract

Your Relationship to Contracting Entity

Contracting State or City Agency Describe Your Interest Value of Interest in Contract

Entry 3:

Entity Which Holds Interest in Contract

Your Relationship to Contracting Entity

Contracting State or City Agency Describe Your Interest Value of Interest in Contract

Entry 4:

Entity Which Holds Interest in Contract

Your Relationship to Contracting Entity

Contracting State or City Agency Describe Your Interest Value of Interest in Contract

Entry 5:

Entity Which Holds Interest in Contract

Your Relationship to Contracting Entity

Contracting State or City Agency Describe Your Interest Value of Interest in Contract

18. **TRUSTS, ESTATES, AND OTHER BENEFICIAL INTERESTS:** During the reporting period, did you hold any trust, estate, or other beneficial interest (such as a retirement account, deferred compensation plan, pension, or annuities) of \$1,000 or more, including New York City or New York State deferred compensation plans? Do not report a New York City or New York State pension or any trust, estate, or other beneficial interest established by or for a relative or the estate of a relative.*

Yes No

Entry 1:

Identity of Beneficial Interest

Type of Beneficial Interest

Yes No N/A

Value of Beneficial Interest Contents of Trust Unknown?

Entry 2:

Identity of Beneficial Interest

Type of Beneficial Interest

Yes No N/A

Value of Beneficial Interest Contents of Trust Unknown?

Entry 3:

Identity of Beneficial Interest

Type of Beneficial Interest

Yes No N/A

Value of Beneficial Interest Contents of Trust Unknown?

Entry 4:

Identity of Beneficial Interest Type of Beneficial Interest

Yes No N/A

Value of Beneficial Interest Contents of Trust Unknown?

Entry 5:

Identity of Beneficial Interest

Type of Beneficial Interest

Yes No N/A

Value of Beneficial Interest Contents of Trust Unknown?

* A "relative" means your spouse, domestic partner, child, stepchild, brother, sister, parent, or stepparent, or any person whom you claimed as a dependent on your most recently filed personal income tax return, and each relative's spouse or domestic partner.

19. ASSIGNMENT OF INCOME: During the reporting period, did you assign income of \$1,000 or more to any person, including a relative?*
Yes No
Entry 1:
Person or Entity Assigned To
Amount Assigned
Entry 2:
Person or Entity Assigned To
Amount Assigned
Entry 3:
Person or Entity Assigned To
Amount Assigned
Entry 4: Person or Entity Assigned To
Amount Assigned
Entry 5:
Person or Entity Assigned To
Amount Assigned

^{*} A "relative" means your spouse, domestic partner, child, stepchild, brother, sister, parent, or stepparent, or any person whom you claimed as a dependent on your most recently filed personal income tax return, and each relative's spouse or domestic partner.

transfer any interest having a value of \$1,000 or more in a trust, estate, other beneficial interest, securities, or real property to a non-relative* for less than fair consideration? Yes No Entry 1: Item or Interest Transferred Person or Entity Transferred To Value of Item or Interest Transferred Entry 2: Item or Interest Transferred Person or Entity Transferred To Value of Item or Interest Transferred Entry 3: Item or Interest Transferred Person or Entity Transferred To Value of Item or Interest Transferred Entry 4: Item or Interest Transferred Person or Entity Transferred To Value of Item or Interest Transferred Entry 5: Item or Interest Transferred Person or Entity Transferred To Value of Item or Interest Transferred

TRANSFER OF MONEY OR PROPERTY: During the reporting period, did you

20.

^{*} A "relative" means your spouse, domestic partner, child, stepchild, brother, sister, parent, or stepparent, or any person whom you claimed as a dependent on your most recently filed personal income tax return, and each relative's spouse or domestic partner.

21. AGREEMENTS FOR FUTURE EMPLOYMENT: During the reporting period, did you have any contract, promise, or agreement with any person or entity with respect to your future employment?
Yes No
Entry 1:
Name of the Parties to the Promise or Agreement
Terms of the Promise or Agreement
Entry 2:
Name of the Parties to the Promise or Agreement
Terms of the Promise or Agreement

22. **RELATIVES IN CITY SERVICE:** On the date you file this report, do you have any relative(s) holding a position, whether paid or unpaid, with the City? Yes No Entry 1 City Position Name of Relative City Title City Agency Relationship to Filer Entry 2 Name of Relative City Title City Position City Agency Relationship to Filer Entry 3 Name of Relative City Title City Position City Agency Relationship to Filer Entry 4 Name of Relative City Title **City Position** City Agency Relationship to Filer Entry 5 Name of Relative City Title City Position City Agency Relationship to Filer Entry 6 Name of Relative City Title City Position City Agency Relationship to Filer

^{*} A "relative" means your spouse, domestic partner, child, stepchild, brother, sister, parent, or stepparent, or any person whom you claimed as a dependent on your most recently filed personal income tax return, and each relative's spouse or domestic partner.

PART II

Questions 23 through 34 are to be completed with respect to your spouse or domestic partner and/or unemancipated child(ren).

Your answers to these questions are NOT available to the public.

23. CITY EMPLOYMENT AND/OR NON-CITY EMPLOYMENT OR BUSINESS: During the reporting period, did your spouse/domestic partner or unemancipated child(ren) (1) hold any position or office with the City, whether paid or unpaid, (ii) engage in any non-City employment, occupation, trade, business, or profession, or (iii) work as a licensed attorney, real estate broker or agent, or in a profession licensed by the New York State Department of Education (such as teaching, nursing, pharmacy, medicine, social work, or accounting)?

Yes No

Address of Employer or Business

103 110					
Entry 1:	Spouse or Domestic Par	tner	Unemancipated Child		
Name of Emp	loyer or Business		Position	Descrip	tion of Business or Employer
Address of Er	nployer or Business	City	State	Zip	Name of State or City Agency, if applicable
Entry 2:	Spouse or Domestic Par	tner	Unemancipated Child		
Name of Emp	loyer or Business		Position	Descrip	tion of Business or Employer
Address of Er	nployer or Business	City	State	Zip	Name of State or City Agency, if applicable
Entry 3:	Spouse or Domestic Par	tner	Unemancipated Child		
Name of Emp	loyer or Business		Position	Descrip	tion of Business or Employer
Address of Er	mployer or Business	City	State	Zip	Name of State or City Agency, if applicable
Entry 4:	Spouse or Domestic Par	tner	Unemancipated Child		
Name of Emp	loyer or Business		Position	Descrip	tion of Business or Employer

City

Zip

State

Name of State or City

Agency, if applicable

24. **POSITIONS:** During the reporting period, did your spouse/domestic partner or unemancipated child(ren) hold any office, trusteeship, directorship, partnership, or other position (including honorary positions and ex-officio positions), whether paid or unpaid? *Do not include a position with New York City or New York State, which should be reported in response to Question 23, and do not include a political position.*

Yes No

Entry 1: Spouse or Domestic Partner Unemancipated Child

Name of Entity Position

Was this employer or business licensed or regulated by any State or City agency?

Did this employer or business have business dealings with or non-ministerial matters before a State or City agency?

Entry 2: Spouse or Domestic Partner Unemancipated Child

Name of Entity Position

Was this employer or business licensed or regulated by any State or City agency?

Did this employer or business have business dealings with or non-ministerial matters before a State or City agency?

Entry 3: Spouse or Domestic Partner Unemancipated Child

Name of Entity Position

Was this employer or business licensed or regulated by any State or City agency?

Did this employer or business have business dealings with or non-ministerial matters before a State or City agency?

Entry 4: Spouse or Domestic Partner Unemancipated Child

Name of Entity Position

Was this employer or business licensed or regulated by any State or City agency?

Did this employer or business have business dealings with or non-ministerial matters before a State or City agency? income (such as a salary, honoraria, bank interest, dividends, rental income, capital gains, or social security benefits) of \$1,000 or more from any source or earn deferred income of \$1,000 or more that was or will be paid after the close of the reporting period? Include income from Non-City Employment reported in response to Question 23 or from a Position reported in response to Question 24. Do not include deferred compensation plans, which must be reported in response to Question 30 regarding Trusts, Estates, and Other Beneficial Interests. Yes No Entry 1: Type of Income** Source of Income* Amount of Income Entry 2: Type of Income Source of Income Amount of Income Entry 3: Type of Income Source of Income Amount of Income Entry 4: Source of Income Type of Income Amount of Income Entry 5: Type of Income Source of Income

INCOME: During the reporting period, did your spouse/domestic partner receive

25.

Amount of Income

^{*} Name of the firm, organization, financial institution, individual or other entity from which the income was received.

^{**} Salary, per diem, professional fees, or other form of income

26. **GIFTS** (**CITY BUSINESS**): During the reporting period, did your spouse/domestic partner or unemancipated child(ren) receive any gift or gifts valued at \$50 or more from the same person or entity or affiliated entities that had business dealings with the City? *Do not report gifts from a relative.**

Yes No

Entry 1: Spouse or Domestic Partner Unemancipated Child

Name of Entity or Person Who Gave the Gift Value of Gift

Description of Gift

Entry 2: Spouse or Domestic Partner Unemancipated Child

Name of Entity or Person Who Gave the Gift Value of Gift

Description of Gift

Entry 3: Spouse or Domestic Partner Unemancipated Child

Name of Entity or Person Who Gave the Gift Value of Gift

Description of Gift

Entry 4: Spouse or Domestic Partner Unemancipated Child

Name of Entity or Person Who Gave the Gift Value of Gift

Description of Gift

Entry 5: Spouse or Domestic Partner Unemancipated Child

Name of Entity or Person Who Gave the Gift Value of Gift

Description of Gift

^{*} A "relative" means their spouse, domestic partner, child, stepchild, brother, sister, parent, or stepparent, or any person whom they claimed as a dependent on their most recently filed personal income tax return, and each relative's spouse or domestic partner.

27. **GIFTS (NO CITY BUSINESS):** During the reporting period, did your spouse/domestic partner or unemancipated child(ren) receive any gift or gifts valued at \$1,000 or more from the same person or entity or affiliated entities that did not have business dealings with the City? *Do not report gifts from a relative.**

Yes No

Entry 1: Spouse or Domestic Partner Unemancipated Child

Name of Entity or Person Who Gave the Gift Value of Gift

Description of Gift

Entry 2: Spouse or Domestic Partner Unemancipated Child

Name of Entity or Person Who Gave the Gift Value of Gift

Description of Gift

Entry 3: Spouse or Domestic Partner Unemancipated Child

Name of Entity or Person Who Gave the Gift Value of Gift

Description of Gift

Entry 4: Spouse or Domestic Partner Unemancipated Child

Name of Entity or Person Who Gave the Gift Value of Gift

Description of Gift

Entry 5: Spouse or Domestic Partner Unemancipated Child

Name of Entity or Person Who Gave the Gift Value of Gift

Description of Gift

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^{*} A "relative" means their spouse, domestic partner, child, stepchild, brother, sister, parent, or stepparent, or any person whom they claimed as a dependent on their most recently filed personal income tax return, and each relative's spouse or domestic partner.

28. **INTEREST IN GOVERNMENT CONTRACTS:** During the reporting period, did your spouse/domestic partner or unemancipated child(ren), or any partnership of which they are a member, or any corporation of which they own or control 10% or more of the stock, have any interest of \$1,000 or more (excluding bonds and notes) in any contract made or executed by a State agency or local agency?

Yes No

Entry 1: Spouse or Domestic Partner Unemancipated Child

Entity Which Holds Interest in Contract

Relationship to Contracting Entity

Contracting State or City Agency Describe the Interest Value of Interest in Contract

Entry 2: Spouse or Domestic Partner Unemancipated Child

Entity Which Holds Interest in Contract

Relationship to Contracting Entity

Contracting State or City Agency Describe the Interest Value of Interest in Contract

Entry 3: Spouse or Domestic Partner Unemancipated Child

Entity Which Holds Interest in Contract

Relationship to Contracting Entity

Contracting State or City Agency Describe the Interest Value of Interest in Contract

Entry 4: Spouse or Domestic Partner Unemancipated Child

Entity Which Holds Interest in Contract

Relationship to Contracting Entity

Contracting State or City Agency Describe the Interest Value of Interest in Contract

Entry 5: Spouse or Domestic Partner Unemancipated Child

Entity Which Holds Interest in Contract

Relationship to Contracting Entity

Contracting State or City Agency Describe the Interest Value of Interest in Contract

If you did not work for the City during the reporting period, this question does not apply to you. Skip this question.

29. **PAYMENTS FOR CITY-RELATED TRAVEL:** During the reporting period, did any person or entity (other than a local, state, or federal government or their agencies) pay \$1,000 or more for your spouse/domestic partner's travel-related expenses for activities related to your official City duties by either reimbursing your spouse/domestic partner or paying the travel-related expenses directly on their behalf?

Yes No

Entry 1:

Name of Entity or Person Who Paid

Value of Payments

Description of Expenses Reimbursed or Paid for Directly

Entry 2:

Name of Entity or Person Who Paid

Value of Payments

Description of Expenses Reimbursed or Paid for Directly

Entry 3:

Name of Entity or Person Who Paid

Value of Payments

Description of Expenses Reimbursed or Paid for Directly

Entry 4:

Name of Entity or Person Who Paid

Value of Payments

Description of Expenses Reimbursed or Paid for Directly

Entry 5:

Name of Entity or Person Who Paid

Value of Payments

Description of Expenses Reimbursed or Paid for Directly

30. **TRUSTS, ESTATES, OR OTHER BENEFICIAL INTERESTS:** During the reporting period, did your spouse/domestic partner hold any trust, estate, or other beneficial interest (such as a retirement account, deferred compensation plan, pension, or annuities) of \$1,000 or more, including New York City or New York State deferred compensation plans? Do not report a New York City or New York State pension or any trust, estate, or other beneficial interest established by or for a relative or the estate of a relative.*

Yes No

Entry 1:

Identity of Beneficial Interest

Type of Beneficial Interest

Yes No N/A

Value of Beneficial Interest Contents of Trust Unknown?

Entry 2:

Identity of Beneficial Interest

Type of Beneficial Interest

Yes No N/A

Value of Beneficial Interest Contents of Trust Unknown?

Entry 3:

Identity of Beneficial Interest

Type of Beneficial Interest

Yes No N/A

Value of Beneficial Interest Contents of Trust Unknown?

Entry 4:

Identity of Beneficial Interest

Type of Beneficial Interest

Yes No N/A

Value of Beneficial Interest Contents of Trust Unknown?

Entry 5:

Identity of Beneficial Interest

Type of Beneficial Interest

Yes No N/A

Value of Beneficial Interest Contents of Trust Unknown?

^{*} A "relative" means their spouse, domestic partner, child, stepchild, brother, sister, parent, or stepparent, or any person whom they claimed as a dependent on their most recently filed personal income tax return, and each relative's spouse or domestic partner.

31. **INVESTMENTS IN A BUSINESS:** During the reporting period, did your spouse/domestic partner or unemancipated child(ren), or any partnership of which they are a member, or any corporation of which they own or control 10% or more of the stock, have any interest of \$1,000 or more (excluding bonds and notes) in any contract made or executed by a State agency or local agency?

Yes No

Entry 1: Spouse or Domestic Partner Unemancipated Child

Name of Business Doing Business As, if any Description of Business

Name of Parent Company, if any Names of Subsidiaries, if any

Business Address City State Zip Value of Investment

Entry 2: Spouse or Domestic Partner Unemancipated Child

Name of Business Doing Business As, if any Description of Business

Name of Parent Company, if any Names of Subsidiaries, if any

Business Address City State Zip Value of Investment

Entry 3: Spouse or Domestic Partner Unemancipated Child

Name of Business Doing Business As, if any Description of Business

Name of Parent Company, if any Names of Subsidiaries, if any

Business Address City State Zip Value of Investment

Entry 4: Spouse or Domestic Partner Unemancipated Child

Name of Business Doing Business As, if any Description of Business

Name of Parent Company, if any Names of Subsidiaries, if any

Business Address City State Zip Value of Investment

cryptocurrenc	d child(ren) hold ies) with a marke assets held in the	t value of \$1						
Yes No								
Entry 1:	Spouse or Domesti	c Partner U	Jnemancij	pated Chi	ld			
Issuing Entity		Type of Secu	rity			Market Value at The Reporting P		e of
% of Ownership	p	Held in T	Γrust	Yes	No	Jointly Held	Yes	No
Does this comp	er 50% of the stoc any own real estate any own securities	e for investmen	nt purpos	ses?	answe Yes Yes	r the next two que No No	estions:	
Entry 2:	Spouse or Domestic	c Partner U	Jnemancij	pated Chi	ld			
Issuing Entity		Type of Secu	rity			Market Value at The Reporting P		e of
% of Ownership	p	Held in T	Γrust	Yes	No	Jointly Held	Yes	No
Does this comp	er 50% of the stoo any own real estate any own securities Spouse or Domesti	e for investments for investmen	nt purpos	ses? es?	Yes Yes	r the next two que No No	estions:	
Issuing Entity	•	Type of Secu	•	•		Market Value at The Reporting P		e of
% of Ownership	p	Held in T	Γrust	Yes	No	Jointly Held	Yes	No
Does this comp	er 50% of the stoo any own real estate any own securities	e for investmen	nt purpos	ses?	answe Yes Yes	r the next two que No No	estions:	
Entry 4:	Spouse or Domesti	c Partner U	Jnemancij	pated Chi	ld			
Issuing Entity		Type of Secu	rity			Market Value at The Reporting P		e of
% of Ownership	p	Held in 7	Γrust	Yes	No	Jointly Held	Yes	No
Does this comp	er 50% of the stoce any own real estate any own securities	e for investmen	nt purpos	ses?	answe Yes Yes	r the next two que No No	estions:	

SECURITIES: At the close of the reporting period, did your spouse/domestic partner or

32.

To enter additional entries, use the addendum page at the end of the report.

33. **REAL ESTATE:** During the reporting period, did your spouse/domestic partner or unemancipated child(ren) own any real estate valued at \$1,000 or more or have a vested or contingent interest valued at \$1,000 or more in any other real estate? *Do not include their primary or secondary personal residence unless they co-owned it with someone who is not a relative.**

Yes No

Entry 1 Spouse or Domestic Partner Unemancipated Child

Nature of Property If Other, Describe

Property Address City State Zip Size of Property

Acquisition Date Percentage of Ownership Market Value of Property

Entry 2 Spouse or Domestic Partner Unemancipated Child

Nature of Property If Other, Describe

Property Address City State Zip Size of Property

Acquisition Date Percentage of Ownership Market Value of Property

Entry 3 Spouse or Domestic Partner Unemancipated Child

Nature of Property If Other, Describe

Property Address City State Zip Size of Property

Acquisition Date Percentage of Ownership Market Value of Property

Entry 4 Spouse or Domestic Partner Unemancipated Child

Nature of Property If Other, Describe

Property Address City State Zip Size of Property

Acquisition Date Percentage of Ownership Market Value of Property

^{*} A "relative" means their spouse, domestic partner, child, stepchild, brother, sister, parent, or stepparent, or any person whom they claimed as a dependent on their most recently filed personal income tax return, and each relative's spouse or domestic partner.

34. **MONEY OWED TO YOUR SPOUSE OR DOMESTIC PARTNER:** During the reporting period, did any person or entity owe your spouse/domestic partner \$1,000 or more? *Do not include money owed by a relative.**

Yes No

Entry 1

Name of Debtor Describe the Debt Due Date Identify the Collateral, if any

Highest Amount Owed Amount Owed as of the Close of the

During the Reporting Period Reporting Period

Entry 2:

Name of Debtor Describe the Debt Due Date Identify the Collateral, if any

Highest Amount Owed Amount Owed as of the Close of the

During the Reporting Period Reporting Period

Entry 3:

Name of Debtor Describe the Debt Due Date Identify the Collateral, if any

Highest Amount Owed Amount Owed as of the Close of the

During the Reporting Period Reporting Period

Entry 4:

Name of Debtor Describe the Debt Due Date Identify the Collateral, if any

Highest Amount Owed Amount Owed as of the Close of the

During the Reporting Period Reporting Period

Entry 5:

Name of Debtor Describe the Debt Due Date Identify the Collateral, if any

Highest Amount Owed Amount Owed as of the Close of the

During the Reporting Period Reporting Period

* A "relative" means their spouse, domestic partner, child, stepchild, brother, sister, parent, or stepparent, or any person whom they claimed as a dependent on their most recently filed personal income tax return, and each relative's spouse or domestic partner.

35. **MONEY YOUR SPOUSE OR DOMESTIC PARTNER OWES:** Did your spouse/domestic partner owe any entity or person \$5,000 or more for 90 consecutive days during the reporting period or on the date you file this report, including credit card debt? *Do not include money owed to a relative;* * mortgages on their primary or secondary residences; student loans, unless in default; auto loans or leases; alimony; or child support payments.

Yes No

Entry 1

Name of Creditor Type of Loan Other Liability, if any

Nature of Collateral, if any Name of Guarantor, if any Amount Owed

Entry 2

Name of Creditor Type of Loan Other Liability, if any

Nature of Collateral, if any Name of Guarantor, if any Amount Owed

Entry 3

Name of Creditor Type of Loan Other Liability, if any

Nature of Collateral, if any Name of Guarantor, if any Amount Owed

Entry 4

Name of Creditor Type of Loan Other Liability, if any

Nature of Collateral, if any Name of Guarantor, if any Amount Owed

Entry 5

Name of Creditor Type of Loan Other Liability, if any

Nature of Collateral, if any Name of Guarantor, if any Amount Owed

^{*} A "relative" means their spouse, domestic partner, child, stepchild, brother, sister, parent, or stepparent, or any person whom they claimed as a dependent on their most recently filed personal income tax return, and each relative's spouse or domestic partner.

Any intentional violation of the Annual Disclosure Law (NYC Administrative Code Section 12-110) including, but not limited to, failure to include assets or liabilities and misstatements of assets or liabilities shall constitute a misdemeanor punishable by imprisonment for not more than one year or by a fine not to exceed \$1,000, or by both. In addition, any intentional violation of the provisions of the Annual Disclosure Law may subject the filer to a civil penalty in an amount up to \$10,000.

CERTIFICATION

I, (Print Name)	, certify	that	all	information	given	herein	is	true	and
accurate to the best of my knowledge									
Date:		*Sig	natu	ıre:					

^{*}By entering your name, it will be treated as the original signature for the purpose of this report.

REOUEST FOR PRIVACY

This page is NOT available to the public.

List any questions for which you are requesting the answer be withheld from public inspection. Specify with particularity the reason for each request, providing in as much detail as possible the facts that lead you to believe that public release of the information would constitute an unwarranted invasion of your privacy or a risk to the safety or security of any person. A statement that your financial affairs are private will not, without more, support a claim of privacy. Any information regarding any financial interests of your spouse/domestic partner or unemancipated children in which you have no financial interest shall be automatically withheld from public inspection, unless the Conflicts of Interest Board determines that such information involves an actual or potential conflict of interest on your part.

Entry 5: Filer Spouse or Domestic Partner **Unemancipated Child Issuing Entity** Type of Security Market Value at the Close of The Reporting Period % of Ownership Held in Trust Yes No Jointly Held Yes No If you/they own over 50% of the stock of this company, you must answer the next two questions: Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? Yes No Entry 6: Filer Spouse or Domestic Partner Unemancipated Child **Issuing Entity** Type of Security Market Value at the Close of The Reporting Period % of Ownership Held in Trust Yes Jointly Held No Yes No If you/they own over 50% of the stock of this company, you must answer the next two questions: Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? Yes Nο Entry 7: Filer Spouse or Domestic Partner **Unemancipated Child** Market Value at the Close of **Issuing Entity** Type of Security The Reporting Period % of Ownership Held in Trust Yes No Jointly Held Yes No If you/they own over 50% of the stock of this company, you must answer the next two questions: Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? Yes No Entry 8: Unemancipated Child Filer Spouse or Domestic Partner **Issuing Entity** Type of Security Market Value at the Close of The Reporting Period Held in Trust % of Ownership Jointly Held Yes No If you/they own over 50% of the stock of this company, you must answer the next two questions: Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? Yes No

Entry 9: Filer Spouse or Domestic Partner Unemancipated Child **Issuing Entity** Type of Security Market Value at the Close of The Reporting Period Held in Trust % of Ownership Jointly Held Yes No Yes No If you/they own over 50% of the stock of this company, you must answer the next two questions: Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? Yes No Entry 10: Filer Spouse or Domestic Partner **Unemancipated Child** Market Value at the Close of **Issuing Entity** Type of Security The Reporting Period % of Ownership Held in Trust Jointly Held Yes No No If you/they own over 50% of the stock of this company, you must answer the next two questions: Does this company own real estate for investment purposes? No Yes Does this company own securities for investment purposes? Yes No **Entry 11:** Unemancipated Child Filer Spouse or Domestic Partner **Issuing Entity** Type of Security Market Value at the Close of The Reporting Period % of Ownership Held in Trust Yes Jointly Held No No If you/they own over 50% of the stock of this company, you must answer the next two questions: Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? Yes No **Entry 12:** Filer Spouse or Domestic Partner **Unemancipated Child Issuing Entity** Type of Security Market Value at the Close of The Reporting Period % of Ownership Held in Trust Jointly Held Yes No No If you/they own over 50% of the stock of this company, you must answer the next two questions: Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? Yes No

Entry 13:	Filer (Spouse	or Domestic Partner	Une	emancip	ated Child				
Issuing Entity		Type of Security			Market Value at the Close of The Reporting Period					
% of Ownersh	іір		Held in Trust	Yes	No	Jointly Held	Yes	No		
If you/they ov	wn over 5	50% of the	stock of this compa	any, you	ı must	answer the next	two que	estions:		
Does this com	pany owi	n real estate	e for investment purp	oses?	Yes	No				
Does this com	pany own	securities	for investment purpo	oses?	Yes	No				
Entry 14:	Filer	Spouse	or Domestic Partner	Une	emancipa	ated Child				
Issuing Entity		Type of Security			Market Value at the Close of The Reporting Period					
% of Ownersh	ip		Held in Trust	Yes	No	Jointly Held	Yes	No		
Does this com	pany own	n real estate	stock of this compa e for investment purp for investment purp	oses?	Yes Yes		wo ques	uons:		
Entry 15:	Filer	Spouse	or Domestic Partner	Unemancipated Child						
Issuing Entity Type of Security				Market Value at the Close of The Reporting Period						
% of Ownersh	ip		Held in Trust	Yes (No	Jointly Held (Yes (No		
Does this com	pany own	n real estate	stock of this compa e for investment purp for investment purp	oses?	must a Yes Yes		wo ques	tions:		
Entry 16:	Filer	Spouse	or Domestic Partner	r Unemancipated Child						
Issuing Entity	ing Entity Type of Security Market Value at the The Reporting Peri					ose of				
% of Ownersh	ıip		Held in Trust	Yes	No	Jointly Held	Yes	No		
			stock of this compa				two qu	estions		
			e for investment purp		Yes					
Does this com	pany owr	ı securities	for investment purpo	ses?	Yes	No				

Entry 17: Filer Spouse or Domestic Partner Unemancipated Child

Issuing Entity Type of Security Market Value at the Close of

The Reporting Period

% of Ownership Held in Trust Yes No Jointly Held Yes No

If you/they own over 50% of the stock of this company, you must answer the next two questions:

Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? Yes No

Entry 18: Filer Spouse or Domestic Partner Unemancipated Child

Issuing Entity Type of Security Market Value at the Close of

The Reporting Period

% of Ownership Held in Trust Yes No Jointly Held Yes I No

If you/they own over 50% of the stock of this company, you must answer the next two questions:

Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? Yes No

Entry 19: Filer Spouse or Domestic Partner Unemancipated Child

Issuing Entity Type of Security Market Value at the Close of

The Reporting Period

% of Ownership Held in Trust Yes No Jointly Held Yes No

If you/they own over 50% of the stock of this company, you must answer the next two questions:

Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? Yes No

Entry 20: Filer Spouse or Domestic Partner Unemancipated Child

Issuing Entity Type of Security Market Value at the Close of

The Reporting Period

% of Ownership Held in Trust Yes No Jointly Held Yes No

If you/they own over 50% of the stock of this company, you must answer the next two questions:

Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? Yes No