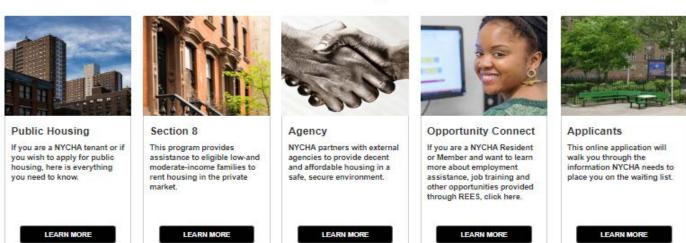


NYCHA Self-Service Program & Initiatives



# Process Guide: How to Use the NYCHA Self Service Portal to Complete an Interim Recertification/Interim Change Request





# **Using this Reference Guide**

### Welcome to NYCHA's Self Service Portal!

This Reference Guide will assist you through completing an online interim change request. The process has been broken down into sections for ease in following the requirements.

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#### 1. NYCHA's Self Service Portal

NYCHA's Self Service Portal is located at <a href="https://selfserve.nycha.info">https://selfserve.nycha.info</a>. Once registered, you can access your account 24 hours a day.



### Do you require a translation to use the Portal? If yes:

Click on "Translate" at the top of the screen to select languages other than English.

You must first read the disclaimer regarding Google Translate, then click

"Translate" again. Only after doing this can you select your preferred language.





## 2. Register Your Account

Before starting your online interim recertification, you must register your account\*. Click on "Register for Online Access" at the Portal's homepage and complete the below steps.



Register.

Enter your information and your current email address.



Confirm your account.

NYCHA will send you an email with a link to confirm your account.



Access your account.

Enter the username and password provided by NYCHA at the log in screen.

\*If NYCHA has provided you with a username and password, you can skip the steps for Register and Confirm your account.





# 3. Accessing Your Account

Select "View Details" under My Section 8 Cases(s) after logging in to your account.

My Section 8 Case(s)

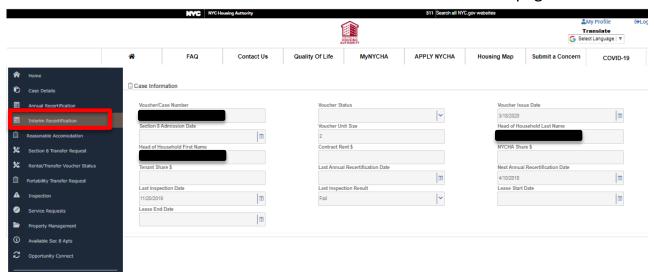




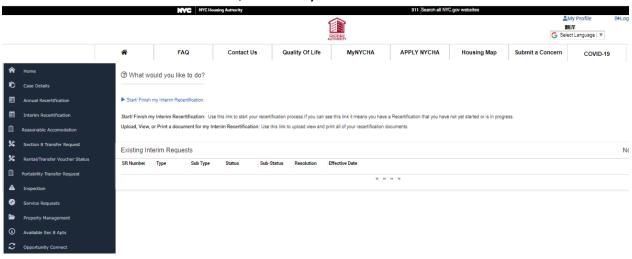


#### 4. Get Started: Interim Recertification

Select "Interim Recertification" on the left-hand side of the page.



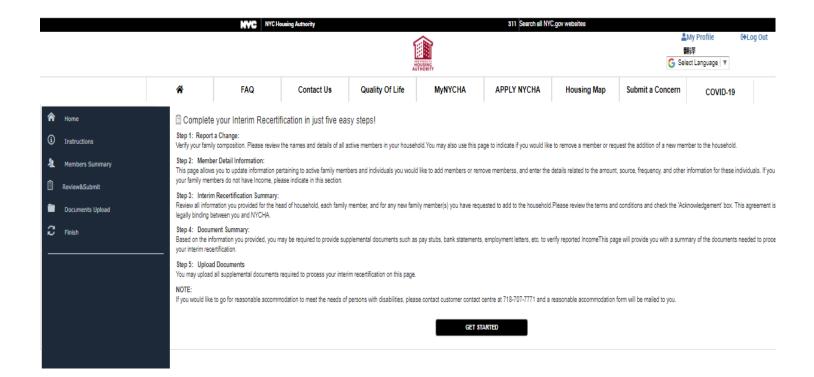
### Then select "Start/Finish my Interim Recertification".







### Read the steps for completing the interim recertification.



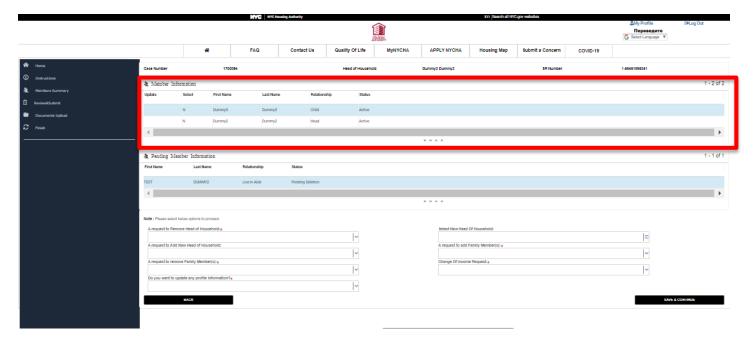




### View the list of "Active" household members.

#### *Is it correct?*

You may select "Add" or "Remove" if needed.



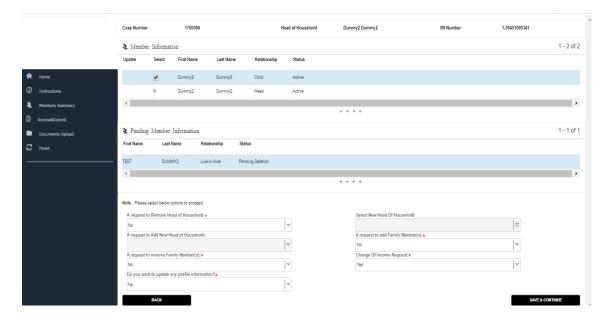
- <u>A</u>dd. To add a new household member, select "A request to Add Family Member(s)" and follow the steps to enter all of their information.
- <u>Remove</u>. To remove an "Active" household member, select "A request to remove Family Member (s)" and provide information on why the family member(s) need to be removed.





## 5. Reporting a Change in Income

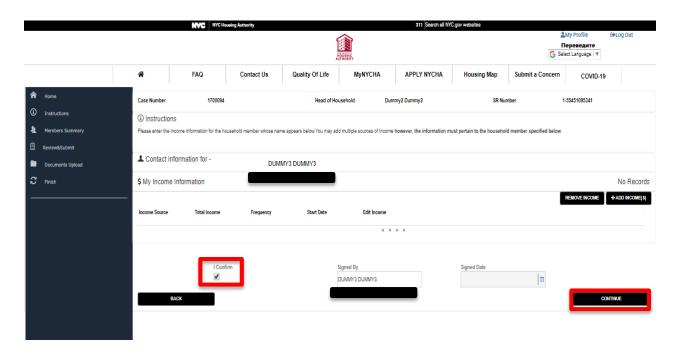
- Report a change in income. For each field with a red asterisk "\*" next to it, use the dropdown menu to select the correct option.
- Next to "Change Of Income Request", select "Yes" from the dropdown menu and follow steps to enter all information.



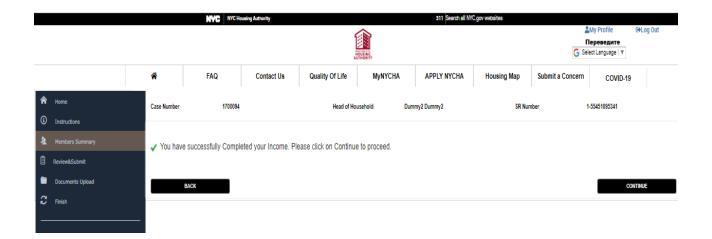
- Complete the income information for the Family Member listed.
- Then select "REMOVE INCOME" or "ADD INCOME".







Once finished, check "I Confirm" and click on "CONTINUE".

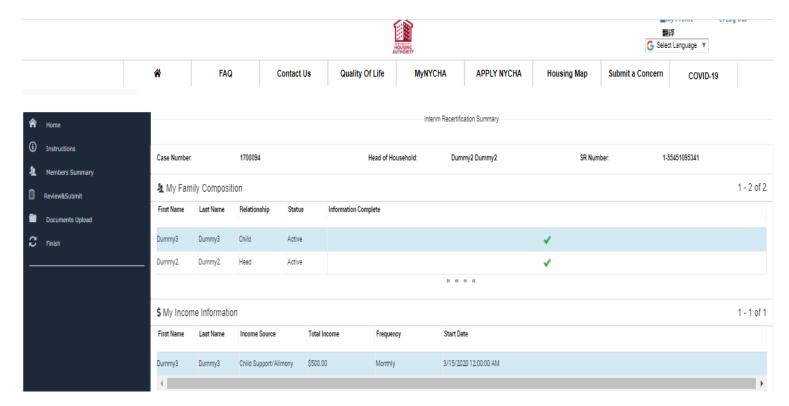






## 6. Recertification Summary and Submission

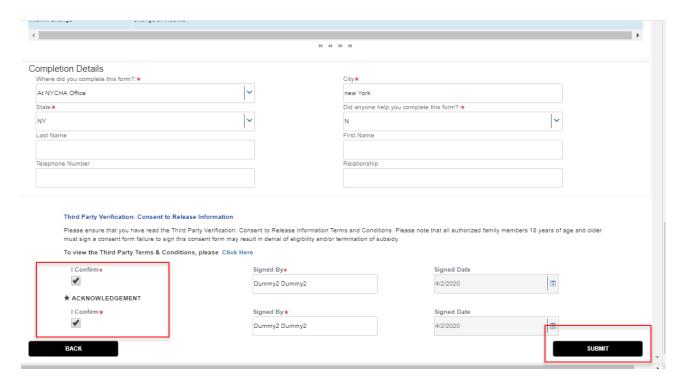
Review the summary of what you entered. Make sure that there are no members with an "x" next to their name. If there is an "x", you must select "Update" to complete all questions related to the member.





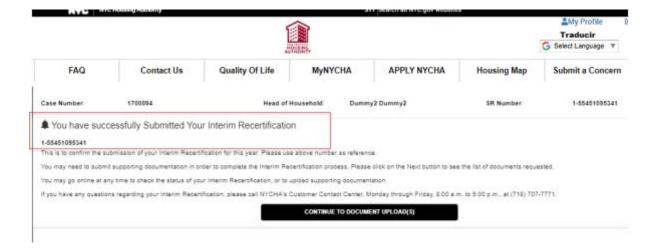


Confirm that you have read the Third-Party Verification: Consent to Release Information Terms and Conditions. Check off both "I confirm" boxes and click "SUBMIT".



#### Congratulations on completing your online interim recertification!

Click on "Continue to Document Upload(s)" for detail on required documents needed for NYCHA to complete processing.







#### 7. Document Submission

You must provide documents to support your interim recertification/interim change request. It is important to submit documents demonstrating a decrease income (e.g., a termination letter from an employer) or an increase income (e.g., two consecutive paystubs) Review the List of Sample Supporting Documents for examples. Once you have gathered your documents, you may submit them:



- 1. on NYCHA's Self Service Portal at <a href="https://selfserve.nycha.info">https://selfserve.nycha.info</a>
- 2. by mail:

## New York City Housing Authority Leased Housing Department

PO Box 19201 Long Island City, NY 11101



Uploading on NYCHA's Self Service Portal is fast and convenient!



You can upload documents directly to your case by using a scanner or taking a picture on your other devices such as an iPad or smartphone.









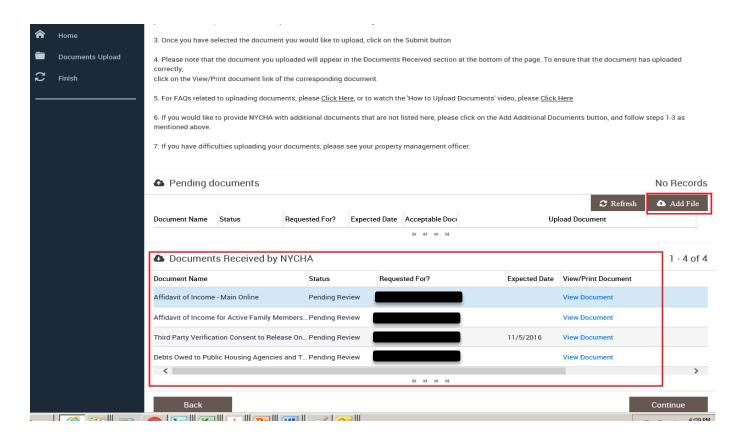








Use your scanning, smartphone or tablet device to record an image of any documents you need to upload. Click on the "Upload Document" button next to each document you would like to upload.



Select the **Document Name** from the dropdown and click **Browse** to find your document on your device. Once you have located it, click okay and then "Upload Document".







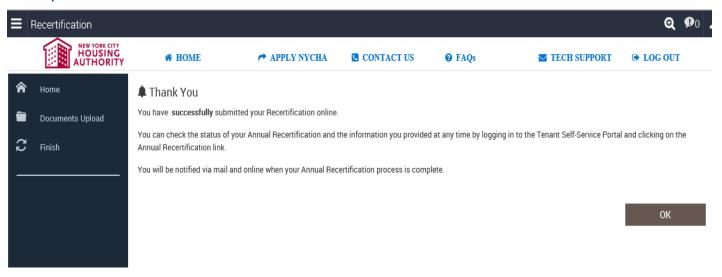
Once you have uploaded all of your documents, click "Close".





#### 9. What Can I Do After Submission?

After your interim recertification has been submitted:



you can log in periodically to check the status and view, print or upload documents.





#### List of Sample Supporting Documents

For each member of your Section 8 household, you must provide the following <u>ORIGINAL</u> documentation:

• Birth Certificate AND;

• Proof of Ctizenship or Alien Registration Card AND;

- Social Security Card AND;

- Marriage License (if applicable) or Domestic Partnership Certificate

If any household member has any income, asset, or expenses, you must provide CURRENT documentation as proof.

ACCEPTABLE	DOCUMENTS FOR PROOF OF INCOME	ACCEPTABLE D	Ю
INCOME SOURCE	EXAMPLES OF ACCEPTABLE DOCUMENTS	ASSET SOURCE	
EMPLOYMENT	Pay stubs (please provide at least two consecutive pay stubs)     W-2     Verification of Employment from your Employer     Payroll History	CHECKING ACCOUNT SAVINGS ACCOUNT	•
SELF EMPLOYMENT	Foderal Tax Returns     (1040 A-S, 1040EZ, 1040-L)     1099 Statement(s) (1099-DIV, 1099-B, 1099-MISC, 1099-R)     Certificate of Net Worth     State Tax Returns (IT-150S, IT-201L, etc.)	STOCKSMONDS	
SOCIAL SECURITY	Certifled Transcript of Tax Return     SSI Award Letter AND     SSP Letter (State Disability)     Social Security Benefits	MONEY MARKET FUNDS/ MUTUAL FUNDS	4
PUBLIC ASSISTANCE	Budget Letter		-
MEITARY PAY VETERANS SENERITS	Pension Award Letter     Military Pay Statement     Veleran's Pay Statement	RETIFEMENT (401K/RAPIOTH)	1
WORKERS COMPENSATION	Workers Compensation Statement	(Whole Life or Term Life)	
CONTRIBUTIONS	Contributor Statement	TRUST FUNDS	F
PENSIONANNUITY	Pension Award Letter     Annuity Documents	THUSI FUNCS	1
CHILD SUPPORT/ ALIMONY	Allmony Documents     Statement from Child Support Provider     Court Order     Court Stipulations	REAL ESTATE	
ADOPTION FOSTER CARE	Foster Care Letters     Guardianship Papers     Letters of Administration		4 4

ACCEPTABLE DOCUMENTS FOR PROOF OF ASSETS		
ASSET SOURCE	EXAMPLES OF ACCEPTABLE DOCUMENTS	
CHECKING ADCOUNT SAVINGS ACCOUNT	Bank Statement(s) (All Pages)     1099 Interest Statement(s)	
STOCKS/BONDS	Stock Broker Summary/Statement(s): Stocks, Bonds and Mutual Funds     Stock Certificate(s) (copy)     1099 Interest Statement(s)	
MONEY MARKET FUNDS MUTUAL FUNDS	Bank Statement(s) (All Pages)     Stock Broker Summary/Statement(s):     Stocks, Bonds and Mutual Funds     Stock Certificate(s) (copy)     1099 Interest Statement(s)	
RETIREMENT (401K/RA/ROTH)	401K / IRA / ROTH Statement(s)     Bank Statements(s) (All Pages)	
LIFE INSURANCE POLICY (Whole Life or Torm Life)	Life Insurance Policy Statement(s)	
TRUST FUNDS	Proof of Trust Funds which Includes:  • Trust Agreement(s)  • Bank Statement(s) (All Pages)	
REAL ESTATE	Letter from Closing Attorney and Unrecorded Deed     Letter or Agreement from the Condominium/Co-Op     Testamentary Letters from the Estate     Proprietary Co-Op Letter     Co-op Shareholder Certificate     Recorded Deed     Federal Tax Return (Including Schedule E)	

ACCEPTABLE DOCUMENTS FOR PROOF OF EXPENSES		
EXPENSES SOURCE	EXAMPLES OF ACCEPTABLE DOCUMENTS	
CHILDCARE EXPENSES	Childoare Affidavit	
EDUCATION EXPENSES	Full Time Student Verification Letter (18 years and older)	
MEDICAL EXPENSES	Medical Documents	
DISABILITY EXPENSES	<ul> <li>Any unrelmbursed Medical or Disability expenses such as Receipts for Prescription or Non Prescription Medicines, Receipts for Medical Supplies and Equipment, Medical Insurance Premiums, Receipts for Services of Doctors, Health Care Professionals, or Health Care Facilities, etc.</li> </ul>	



