



*Because you are a Valued Plan Participant,  
Deferred Compensation would like to invite you to attend a  
Free Financial Wellness Webinar or Seminar  
September 2024*



Monday	Tuesday	Wednesday	Thursday	Friday
2 HOLIDAY – LABOR DAY	3 Money and Credit 11:00am Estate Planning 3:00pm	4 Distribution Planning 12:30pm SEMINAR*	5 Retirement Planning 10:00am Eldercare 2:00pm	6 I Recently Retired 11:00am Diversified Investing 3:00pm
9 NYCE IRA 10:00am Women & Financial Security 5:15pm	10 Social Security & Medicare 11:00am Health Benefits Program 3:00pm	11 Retirement Planning 12:30pm SEMINAR*	12 Tax Planning 10:00am Distribution Planning 2:00pm	13 College Planning 11:00am Money and Credit 3:00pm
16 I Recently Retired 10:00am Estate Planning 2:00pm	17 Tax Planning 11:00am Distribution Planning 5:15pm	18 Diversified Investing 12:30pm SEMINAR*	19 Social Security & Medicare 10:00am NYCE IRA 2:00pm	20 Health Benefits Program 11:00am Insurance Planning 3:00pm
23 Diversified Investing 10:00am Social Security & Medicare 2:00pm	24 Women & Financial Security 11:00am College Planning 3:00pm	25 NYCE IRA 12:30pm SEMINAR*	26 Estate Planning 10:00am Retirement Planning 5:15pm	27 Eldercare 11:00am NYCE IRA 3:00pm
30 Insurance Planning 10:00am Distribution Planning 2:00pm				

**Webinars:** The New York City Deferred Compensation Plan is pleased to offer webinars to Plan participants and employees. Register online at [nyc.gov/deferredcomp](https://nyc.gov/deferredcomp).

You will receive a reminder email when the event date gets closer. Attend the webinar using your computer or any mobile device.

**\*Seminars:** To attend an onsite in-person seminar at 22 Cortlandt Street, 17<sup>th</sup> floor, you must register online. You will be required to provide ID when checking in at the lobby security desk.

*All events are one-hour in length and FREE to attend. Register online at [nyc.gov/deferredcomp](https://nyc.gov/deferredcomp), then select the "Financial Wellness" tab.*

***Please see the next page for event descriptions.***

## Each of the topics below is discussed in relation to the Deferred Compensation Plan (DCP)

Basics of Diversified Investing	Learn about types of investments, the benefits of diversification and how to avoid common investing traps.
College Planning	Learn about the various college savings vehicles: grants, scholarships, loans and the financial aid process.
Distribution Planning	Learn how to manage the risks retirees face and how to develop an action plan. The Plan's distribution options will be highlighted.
Eldercare	Learn about the emotional and practical considerations essential for developing a care plan for you or an elderly relative.
Estate Planning	Learn about the different forms of property ownership, and how assets are transferred to ensure that they reach your intended beneficiaries.
Money & Credit	Learn how to make a budget and manage your debt; understand your credit report and credit score.
NYC Health Benefits Program for Active Employees	Understand the current health plan choices offered for active NYC employees as well as other tax favored benefits.
NYCE IRA	Learn about the New York City Employee (NYCE) Individual Retirement Account. The NYCE IRA includes both a Traditional IRA and a Roth IRA for the exclusive benefit of current and former NYC employees and their spouses. Understand how the NYCE IRA can be used for consolidation, estate planning, rollovers, and conversions.
Retirement Planning	Understand the importance of planning for a successful retirement. Learn how DCP can supplement other sources of retirement income.
Social Security and Medicare	Learn about the various Social Security programs, and the hierarchy of health insurance benefits for City employees.
Tax Planning	Understand the tax benefits of DCP/NYCE IRA, Flexible Spending Programs which can reduce your current and future income taxes; Tax planning and life events will be highlighted.
Women & Financial Security	The Women and Financial Security webinar provides a place where women can come together and learn to effectively manage their financial needs as they juggle their various roles as mother, wage earner and caregiver.
I Recently Retired, what do I do now?	Learn how to identify and manage the various financial and personal issues retirees face.
Insurance Planning	Learn how insurance can protect or reduce your exposure to the various risks we face.

Seminar location: 22 Cortlandt Street 17<sup>th</sup> Floor, New York, NY 10007  
(Between Broadway and Church Street)

Fulton Street



Cortlandt Street



WTC Cortlandt



World Trade Center

