

Filer Information	GENERAL INFORMATION
First Name:	Joseph
Middle Initial:	C
Last Name:	Borelli
Final Report Upon Leaving City Service:	no
Last Day of City Service:	

Profile: Joseph Borelli	GENERAL INFORMATION
Reasons For Filing	elected_official,candidate_elective_office,
1. At any time during 2023 were you employed by or hold a position (whether paid or unpaid) with any other City agency, other than your primary City position already disclosed in this report?	no
2. During 2023, did you engage in any non-City employment, occupation, trade, business, or profession?	yes
3. During 2023, were you an officer of any political party or political organization, a member of any political party committee, or a political party district leader?	no
4. During 2023, did you hold any office, trusteeship, directorship, partnership, or other position (including honorary positions and ex-officio positions), other than a position with the City or State of New York or a political position, whether paid or unpaid?	yes
5. During 2023, did you receive income (such as honoraria, bank interest, dividends, rental income, capital gains, or social security benefits) of \$1,000 or more from any source? Do not report income that will be reported in response to questions about your Primary City Position or Non-City Employment/Business (Question 2).	yes
6. During 2023, were you a licensed attorney, a licensed real estate broker or agent, or in a profession licensed by the New York State Department of Education (such as teaching, nursing, pharmacy, medicine, social work, or accounting)?	no

<p>7. Did you earn any deferred income of \$1,000 or more during 2023 that was or will be paid after the close of 2023? Do not include deferred compensation plans, which must be reported in response to Question 18 regarding "Trusts, Estates, and Other Beneficial Interests."</p>	no
<p>8. During 2023, did you have any agreements with a former or current employer, other than the City of New York, for future payments or benefits?</p>	no
<p>9. During 2023, did any person or entity (other than a local, state, or federal government or their agencies) pay \$1,000 or more for your travel-related expenses for activities related to your official City duties by either reimbursing you or paying the travel-related expenses directly on your behalf?</p>	yes
<p>10. During 2023, did you receive any gift or gifts valued at \$50 or more from the same person or entity or affiliated entities that had business dealings with the City? Do not report gifts from a relative.</p>	no
<p>11. During 2023, did you receive any gift or gifts valued at \$1,000 or more from the same person or entity or affiliated entities that did not have business dealings with the City? Do not report gifts from a relative.</p>	no
<p>12. During 2023, did any person or entity (other than a relative) owe you \$1,000 or more?</p>	no
<p>13. Did you owe any entity or person (other than a relative) \$5,000 or more for 90 consecutive days during 2023 or on the date you file this report? Do not report mortgages on your primary or secondary residences.</p>	no
<p>14. At the close of 2023, did you hold any security (such as stocks, bonds, ETFs, mutual funds, or cryptocurrencies) with a market value of \$1,000 or more?</p>	yes
<p>15. During 2023, did you own any real estate valued at \$1,000 or more or have a vested or contingent interest valued at \$1,000 or more in any other real estate? Do not report your primary or secondary personal residence unless you co-own it with someone who is not a relative.</p>	yes
<p>16. During 2023, did you have an investment of \$1,000 or more in any business, firm, partnership, corporation, or other entity (not including investments in securities or real property)?</p>	no

17. During 2023, did you, or any partnership of which you are a member or any corporation of which you own or control 10% or more of the stock, have any interest of \$1,000 or more (excluding bonds and notes) in any contract with a State agency or local agency?	no
18. During 2023, did you hold any trust, estate, or other beneficial interest (such as a retirement account, deferred compensation plan, pension, or annuities) of \$1,000 or more, including New York City or New York State deferred compensation plans? Do not report a New York City or New York State pension or any trust, estate, or other beneficial interest established by or for a relative or the estate of a relative.	yes
19. During 2023, did you assign income of \$1,000 or more to any person, including a relative?	no
20. During 2023, did you transfer any interest with a value of \$1,000 or more in a trust, estate, other beneficial interest, securities, or real property to a non-relative for less than fair consideration?	no
21. During 2023, did you have any contract, promise, or agreement with any person or entity with respect to your future employment after leaving your City office or position?	no
22. On the date you file this report, do you have any relative(s) holding a position, whether paid or unpaid, with the City?	yes

Filer's Primary City Position	POSITIONS, INCOME AND REIMBURSEMENTS
CURRENT/FINAL AGENCY	City Council - 102
Address Line 1	250 Broadway
Address Line 2	
City	New York
State	NY
Zip	10007
Telephone	212 788 6989
Position Title	Member
Type of Income	Salary

Income	\$100,000.00 - \$249,999.99
Comments	

List of Elected Positions	POSITIONS, INCOME AND REIMBURSEMENTS
Position 1	Council Member
Status	Currently in Office
Borough / County	Richmond / Staten Island
District	51
Comments	
Position 2	Council Member
Status	Candidate
Borough / County	Richmond / Staten Island
District	51
Comments	

Non-City Employment/Business Filer	POSITIONS, INCOME AND REIMBURSEMENTS
Position 1:	Adjunct lecturer
Name Of Employer/Business	CUNY
Nature Of Non-City Employment/Business	teaching Adjunct at the College of SI - State payroll
Position	Adjunct lecturer
Address Line 1	2800 Victory Blvd
Address Line 2	
City	Staten Island
State/Province	NY
Zip/Postal Code	10314
Country	USA

COIB | Electronic Financial Disclosures

Report For Joseph Borelli

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PUBLIC REPORT for 2023

INFORMATION IN THIS SECTION IS PUBLIC

Income	\$5,000.00 - \$54,999.99
Type of Income	Salary and Wages (including Bonus/Overtime),
If Other, Describe	
Agency Interactions	yes
Comments	Taught one class at CUNY CSI.
Agency Interactions For	CUNY
Interaction 1:	
Name Of State/Local Agency	CUNY
Type Of Interaction	Regulated,
Comments	I am supervised by CUNY staff and a member of PSC union.

List of Positions Held	POSITIONS, INCOME AND REIMBURSEMENTS
Position 1:	Chairman, steering committee
Name Of Organization	Community Leaders of America - The National Forum of Republican Mayors and Council Members
Agency Interactions	no
Comments	

Other Non City Income: Filer	POSITIONS, INCOME AND REIMBURSEMENTS
Income 1:	
Source Of Income	Sale of property
Amount Of Income	\$5,000.00 - \$54,999.99
Type of Income	capital gain - proceeds
Comments	Sale of 58 Yucca Drive, Staten Island NY 10312, excluding 1031 like property exchange
Income 2:	

Source Of Income	rent - 2740 Cypress Trace Circle
Amount Of Income	\$5,000.00 - \$54,999.99
Type of Income	rent
Comments	Net income was a loss - Collected approximately \$18,000 in rent, but was required to pay prorated 2023 property taxes and HOA fees at closing, as well as the normal prepay of 2024 taxes and HOA fees.

Payments for City-Related Travel	POSITIONS, INCOME AND REIMBURSEMENTS
Reimbursement 1:	
Entity or Person Who Paid	Community Leaders of America
Description Of Expenses Reimbursed	travel to conferences
Value Of Payments	\$1,000.00 - \$4,999.99
Comments	Travel to/from National League of Cities, and the Spring and Fall national conferences of the National Forum of Republican Mayors, Council Members, and County Leaders

Real Estate Held: Filer	HOLDINGS
Property 1:	
Property Address 1	58 Yucca Drive
Property Address 2	
Property City	Staten Island
Property State/Province	NY
Property Zip/Postal Code	10312
Property Country	
Size Of Property	3 bedroom home
Nature Of Property	Residential
If Other, Describe	

Acquisition Date	June 2013
Percentage Of Your Ownership	1/2
Market Value Of Property	\$500,000.00 or more
Comments	Was grandparents house which is now owned through me individually and through a trust, which I am the trustee. . I do not make decisions or manage the property in any way. SOLD in April 2023
Property 2:	
Property Address 1	2740 Cypress Trace Circle
Property Address 2	2711
Property City	Naples
Property State/Province	Florida
Property Zip/Postal Code	34119
Property Country	USA
Size Of Property	2 bedroom apartment
Nature Of Property	Residential
If Other, Describe	
Acquisition Date	May 2023
Percentage Of Your Ownership	100
Market Value Of Property	\$250,000.00 - \$499,999.99
Comments	Seasonal rental unit.

List Of Securities	HOLDINGS
Security 1:	
Issuing Entity	APGAX
Type Of Security	Mutual Fund
Market Value At Close Of Reporting Year	\$1,000.00 - \$4,999.99

% Of Ownership	Unknown
Owns Real Estate	
Owns Securities	
Held In Trust	no
Comments	
Security 2:	
Issuing Entity	APPL
Type Of Security	Stock (any class)
Market Value At Close Of Reporting Year	\$1,000.00 - \$4,999.99
% Of Ownership	Unknown
Owns Real Estate	
Owns Securities	
Held In Trust	no
Comments	
Security 3:	
Issuing Entity	MDBAX
Type Of Security	Mutual Fund
Market Value At Close Of Reporting Year	\$1,000.00 - \$4,999.99
% Of Ownership	Unknown
Owns Real Estate	
Owns Securities	
Held In Trust	no
Comments	
Security 4:	
Issuing Entity	VONG
Type Of Security	Exchange-Traded Fund (ETF)

Market Value At Close Of Reporting Year	\$5,000.00 - \$54,999.99
% Of Ownership	Unknown
Owns Real Estate	
Owns Securities	
Held In Trust	no
Comments	
Security 5:	
Issuing Entity	SWLGX
Type Of Security	Mutual Fund
Market Value At Close Of Reporting Year	\$1,000.00 - \$4,999.99
% Of Ownership	Unknown
Owns Real Estate	
Owns Securities	
Held In Trust	no
Comments	
Security 6:	
Issuing Entity	SWPPX
Type Of Security	Stock (any class)
Market Value At Close Of Reporting Year	\$1,000.00 - \$4,999.99
% Of Ownership	Unknown
Owns Real Estate	
Owns Securities	
Held In Trust	no
Comments	

Interest 1:	
Type of Beneficial Interest	Deferred Compensation Plan
Nature Of Beneficial Interest	Owner
Value	\$5,000.00 - \$54,999.99
Content of Trust Unknown	yes
Comments	
Interest 2:	
Type of Beneficial Interest	Interest in a Trust or Estate
Nature Of Beneficial Interest	Beneficiary
Value	\$500,000.00 or more
Content of Trust Unknown	yes
Comments	Family trust for estate planning purpose

List Of Relatives in City Service	OTHER ACTIVITY
Relative 1:	
Name of Relative	Rachel Borelli
Agency name	Department of Education - 040
Title	Teacher
Position	Teacher
Relationship to Filer	Spouse
Comments	